

Creating a University System for the 21st Century

**Analysis of 2007-2009
Executive Budget
Recommendation**

December 2006

**NORTH DAKOTA
UNIVERSITY SYSTEM**

The Vital Link to a Brighter Future

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North Dakota University System (NDUS) Analysis of the 2007-09 Executive Budget Recommendation HB's 1003 and 1020

The 2007-09 state general fund executive recommendation (including general fund major capital projects) is \$470.2 million for the eleven campuses, UND School of Medicine and Health Sciences, Forest Service and North Dakota University System Office, which is an increase of \$81.8 million or 21.1% over the 2005-07 adjusted appropriation. Of this amount, \$52.1 million is base funding, \$16.1 million is from one-time sources and the remaining \$13.5 million increase is for major capital projects at the seven campuses and the State Forest Service. An additional \$913,875 in 2005-07 base funding will be used to bring total state-funded major capital projects to \$14.4 million.

The \$470.2 million proposed NDUS budget, along with the \$1.35 million for workforce training in the Career and Technical Education budget is equivalent to 19.1% of the total proposed state spending of \$2.47 billion for 2007-09, including base and one-time funding. That is a decrease from the current 19.5% the NDUS received in 2005-07. In terms of dollars, the NDUS's proposed base budget (\$441.9 million), excluding one-time funding, is \$36.9 million below the amount needed to return base funding to 21% of proposed state base spending of \$2.280 billion, excluding one-time expenditures. The proposed Executive Budget recommendation for the NDUS is equivalent to 19.4% of the proposed state base funding budget, or a reduction from the current 19.5% level.

The general fund executive recommendation (including major capital projects) for the Upper Great Plains Transportation Institute (UGPTI), Northern Crops Institute (NCI), Extension Service and Research Stations, for the 2007-09 biennium, is \$75.9 million, an increase of \$19.2 million or 33.9% over the 2005-07 adjusted appropriation. Of this amount, \$8.6 million is base funding, \$100,000 is for one-time deferred maintenance and the remaining \$10.5 million one-time funding is for major capital projects.

Thus, the total recommended state general fund appropriation for all entities of the North Dakota University System (including major capital projects) for the 2007-09 biennium, is \$546.1 million, an increase of \$101 million or 22.7% more than the 2005-07 adjusted appropriation. In total, \$60.8 million is base funding; \$16.2 million comes from one-time sources and the remaining \$24 million one-time funding is for major capital projects

This report includes summary and detail schedules of the executive recommendation, as well as the State Board of Higher Education's (SBHE) proposed changes on pages 11-12.

Highlights of the 2007-09 Executive Recommendation

Campuses, Med School, Forest Service and NDUS Office:

- The \$52.1 million increase in base funding is designated for the following in the executive recommendation (*differences between the executive recommendation and budget request are noted*):
 - Parity costs at the eleven institutions and School of Medicine and Health Sciences (see page 17) - \$33.85 million;
 - Equity funding at the eleven institutions and School of Medicine and Health Sciences (see pages 18-20) - \$10 million;
 - Student financial aid programs (see pages 8-9 & 47) - \$3.35 million (*\$500,000 more than requested by the SBHE*);
 - EPSCoR (see page 9) - \$310,000;
 - Base funding for the ND Space Grant Consortium - \$300,000. In 2005-07, the legislature mandated that the SBHE allocate \$200,000 from the SBHE Initiative fund in support of the consortium. (*This was not included in the SBHE budget request*);
 - Full funding of parity request for the NDUS Office, and CTEC Director position (see pages 7-8) - \$450,200;
 - Full funding of base parity request plus 5% increase for the Forest Service - \$410,600;
 - Increase of \$1.79 million for projected increase in capital bond payments, based on estimates from the Industrial Commission;
 - Partial funding of parity cost increases for NDUS technology operations (CIS), including CND, totaling \$1.68 million, were included as base funding. The full base-funding request (\$2.1 million) is needed to cover parity costs, the addition of a permanent, full-time CND project manager and the replacement costs for the NDUS CIO (see page 9). (*The remaining costs (\$420,000) were shifted from base funds to one-time funds in the executive recommendation*);
- The \$16.1 million increase in one-time funding is designated for the following in the executive recommendation (*differences between the executive recommendation and budget request are noted*):
 - A one-time funding investment of \$3.7 million for CND (see page 9). *The SBHE budget request included \$4.12 million as a base funding increase within the \$63 million base budget request.*
 - \$420,000 of the parity cost increases for the CIS operations, including CND, were included as one-time funding. *The SBHE budget request included this as a base funding increase within the \$63 million base budget request.*
 - One-time capital assets funding increase of \$11 million to help address facility needs and the \$117 million backlog of deferred maintenance. Of the \$11 million, \$1 million is specifically allocated to MaSU, with the remaining \$10 million distributed to all eleven campuses. *The SBHE budget request included a \$4.0 million base funding increase in capital assets for ongoing repairs (see page 21), \$10 million in one-time funding for deferred maintenance (see page 22) and \$4.0 million for a major capital project at MaSU.*

- Support of \$1.0 million in one-time funds for the Northern Tier Network, with no funding for ongoing maintenance costs. *The SBHE budget request included \$2.0 million in one-time funds and \$900,000 in base funding for maintenance costs.*
- The following SBHE base budget priorities (\$2.8 million) were not funded as either base or one-time items in the Executive Budget Recommendation:
 - Board Initiative enhancement (\$500,000)
 - Wide area network growth (\$250,000)
 - Standards based interface to CND (\$161,000)
 - External student recruitment (\$700,000)
 - Northern tier network annual maintenance (\$900,000)
 - ODIN web programmer (\$150,000)
 - New academic start-up funding for programs for economic growth (\$150,000)
- The following SBHE one-time funding requests (\$8 million) were not funded in the Executive Budget:
 - Implement collaboration suite project (\$1.0 million)
 - Campus networking (\$2.0 million)
 - \$1.0 of the \$2.0 million requested for the Northern Tier Network
 - \$4.0 of the \$10.0 million requested for deferred maintenance
- A total of \$14.4 million in one-time state general fund appropriations is provided for major capital project priorities, all of which were on the SBHE's major capital project priority list. Traditionally, these projects were funded through state bonding. The funded projects are:

UND O'Kelly Hall-Ireland Lab	\$2,200,000
NDSU Minard Hall-Phase I and II	\$5,000,000
MiSU Swain Hall	\$2,500,000
(\$7.0 million requested in SBHE budget request)	
NDSCS steam line	\$1,670,420
VCSU steam line	\$2,200,000
MiSU-BC steam line	\$ 239,095
BSC Schafer Hall-1 st floor	\$ 515,195
Forest Service storage and restroom	\$ 120,000

- Major capital projects requested as state funded projects, but not included in the Executive Budget are:

MiSU Dome floor	\$ 159,585
<i>(Included as special fund authority in the executive recommendation)</i>	
MaSU West Hall or alternative	\$3,957,000
<i>(The executive recommendation includes \$1.0 million in one-time funding for deferred maintenance at MaSU)</i>	
LRSC wind energy project	\$3,007,600
<i>(The executive recommendation includes special fund authority for a performance contracting project)</i>	
- Includes \$126 million in non-state appropriation authority for other major capital projects for the eleven campuses.

NDSU Research Stations, Extension Service, Upper Great Plains Transportation Institute and Northern Crops Institute:

- The executive recommendation includes an \$8.6 million or 15.2% state general fund base increase over the 2005-07 adjusted appropriation for the NDSU Research Stations, Extension Service, Upper Great Plains Transportation Institute (UGPTI) and Northern Crops Institute (NCI). In addition, the budget proposal includes \$10.5 million in one-time state general fund appropriations for major capital projects and \$100,000 for deferred maintenance. Historically, some or all of these projects would have been funded through state bond appropriations instead of direct state general fund appropriations. The total general fund increase (\$19.2 million) brings the total general fund budget to \$75.9 million for the NDSU Research Stations, Extension Service, UGPTI and NCI. See pages 38-40 for details, by agency.
- Base funding increases (\$8.6 million) were received in the following areas:
 - Provides \$783,000 for the cost to continue FY2007 salary increases and \$4.4 million for 4% annual salary increases, with a minimum of \$75 per month and full funding of health insurance increases (\$1,250 per employee per year).
 - Includes full funding of the first three (of 13) SBARE prioritized initiatives (\$3.35 million) as follows:

Research Stations equipment and operating	\$940,000
Extension Service operating & equip.	\$100,000
Branch Research Stations support staff	\$462,800
Bioproducts/Bioenergy development	\$700,000
Scab research & NDAWN weather network	\$675,000
Pulse improvement (develop improved varieties of pea, lentil and chickpea)	\$470,000
 - NCI - A technical staff position to assist the two crop quality specialists (\$100,000) and additional funds (\$38,346) for staff development/training.

- A total of \$10.5 million in one-time state general fund appropriations are provided for the following major capital project priorities, all of which were on the SBHE's major capital project priority list, with the exception of the North Central Agronomy Lab/Greenhouse:

Research greenhouse-Phase II	\$9,000,000
Carrington REC Office Bldg addition	\$ 465,000
Hettinger REC Office Bldg addition	\$ 222,750
N Central REC Office Bldg addition	\$ 420,000
N Central Agronomy Lab/Greenhouse	\$ 400,000
<i>(Not included in SBHE budget request)</i>	

The requested \$950,000 Beef Research facility was not funded.

- Includes \$6.2 million in non-state appropriation authority for the following major capital projects:
- | | |
|---------------------------------------|-------------|
| UGPTI Center for Transportation Study | \$5,500,000 |
| <i>(Federal funds)</i> | |
| Dickinson REC Parking Lot | \$ 350,000 |
| Dickinson REC Waste Mgmt Facility | \$ 351,000 |

North Dakota University System
2007-09 Executive Budget Recommendation By Funding Source, Including Major Capital Projects
(In Millions of Dollars)

	2007-09 Executive Recommendation			2005-07 Adjusted Appropriation, Net of One- Time Base Adjustments			Recommended Change to 2005-07		
	<i>General Fund</i>	<i>Other Funds</i>	<i>Total</i>	<i>General Fund</i>	<i>Other Funds</i>	<i>Total</i>	<i>General Fund</i>	<i>Other Funds</i>	<i>Total</i>
11 Campuses, Medical School and NDUS Office/Grants	\$467.7	\$128.5	\$596.2	\$386.4	\$224.4	\$610.8	\$81.3 (+21.0%)	\$-95.9 (-42.7%)	\$-14.6 (-2.4%)
Forest Service	2.5	1.0	3.5	2.0	1.0	3.0	.5 (+27.9%)	.0 (0%)	.5 (+19.5%)
Subtotal	\$470.2	\$129.5	\$599.7	\$388.4	\$225.4	\$613.8	\$81.8 (+21.1%)	\$-95.9 (-42.5%)	\$-14.1 (-2.3%)
UGPTI, NCI, Extension & Research	75.9	107.8	183.7	56.7	98.3	155.0	19.2 (+33.9%)	9.5 (+9.7%)	28.7 (+18.5%)
TOTAL	\$546.1	\$237.3	\$783.4	\$445.1	\$323.7	\$768.8	\$101.0 (+22.7%)	\$-86.4 (-26.7%)	\$14.6 (+1.9%)

DESCRIPTION OF SIGNIFICANT ITEMS INCLUDED IN THE EXECUTIVE RECOMMENDATION

Campus Operations/Capital Assets:

The executive recommendation includes an increase of \$43.85 million for campus operations, which includes \$33.85 million for parity and \$10 million for equity. *Parity* includes 07-09 salary increases (average 5% per year), 07-09 health insurance increases (\$1,250 per employee per year), 2.4% annual operating and utilities inflation, continuation of 06-07 salary increases and estimated utility costs of new buildings coming online in 2007-09. This is 96% of the state share of parity costs since \$1.4 million in operating inflation parity cost increases were not requested (or funded). The \$10 million *equity* funding will allow the campuses to begin to address the over \$300 million funding gap which exists between the NDUS institutions and their peer campuses. This funding is needed to enhance programs and services to students and the state and to increase national competitiveness in attracting students, faculty and research investments. Detailed schedules, outlining the parity and equity requests, can be found on pages 17-20.

The executive recommendation includes \$17.65 million for extraordinary repairs and deferred maintenance for the eleven campuses, or \$11 million more than what was provided in 2005-07. The entire increase is designated as “**one-time**” funding for 2007-09, and \$1 million of this is included in the NDUS Office budget, specifically for deferred maintenance at Mayville State University. The 2007-09 base funding level (\$6.7 million), excluding the one-time increase, provides an average funding level of .28% of plant and infrastructure value per year for the campuses. It provides a 302-year replacement cycle for all state facilities located on the campuses, excluding infrastructure. The goals of the NDUS capital assets plan is to reach 100% of OMB building and infrastructure formulas phased in over 10 years (in 2013-15) and 100% of outstanding deferred maintenance phased in over 14 years (in 2017-19). In order to meet these goals, an increase of \$17.7 million in **base** funding would be needed in 2007-09, compared to the \$11 million increase in one-time funding.

Detailed schedules, outlining the \$4 million base request for extraordinary repairs and the \$10 million one-time funding request for deferred maintenance, are included on pages 21 and 22. In addition, detailed schedules of the funded extraordinary repairs/deferred maintenance and major capital projects, by entity, are provided on pages 41-46.

Income:

All revenue, including tuition and local funds, has been excluded from the budgets of the campuses and Medical School in the 2007-09 executive recommendation. This is consistent with the recommendations of the Higher Ed Roundtable and continues the practice started in 2001-03. The only revenue that has been included in the campus budgets relates to major capital projects.

The budgets for the Forest Service, Upper Great Plains Transportation Institute, Northern Crops Institute, Extension/Research continue to include appropriated revenue amounts for grants, contracts and miscellaneous other revenue.

North Dakota University System Office:

The 2007-09 executive recommendation includes total funding of \$73,348,533 (\$70,910,723 general funds and \$2,437,810 other funds).

System Governance - The executive budget recommendation includes \$6,441,394 (\$6,210,394 general funds and \$231,000 federal funds) for system governance. This will fund the salaries, operating and equipment needs of the Board, NDUS office staff, Articulation and Transfer, the College Technical Administration (CTEC) and the State Approving Agency (federal funds). The \$450,200 (7.8%) general fund increase, plus the allowance of \$381,700 carryover from 2003-05 in the base operations, will fund the following: parity (2.4% per year operating inflation, continuation of fiscal year 2007 salary increases, 5% annual average salary

increases in 2007-09 and health insurance increases); WICHE/MHEC dues increases; and a new CTEC director position. The current Vice Chancellor for Strategic Planning also holds both positions of Executive Director of CTEC and Vice Chancellor, and plans to retire June 30, 2007.

Student Grant Programs - The executive recommendation includes funding for the following student grant programs (a detailed schedule is also included on page 47):

- *Student Financial Assistance Grants* (\$5,987,497, consisting of \$5,823,497 general funds and \$164,000 federal funds) – This includes a general fund increase of \$2.17 million (59.5%), and would fund approximately 4,990 annual awards at \$600 each, or 3,990 annual awards at \$750 each for the most financially needy students. The average annual awards were 3,117 for 2005-07. Minimal carryover is estimated for 2005-07.
- *Scholars Program* (\$1,478,566 general funds) – Funds from the Scholar's Program are targeted at encouraging the best and brightest high school graduates to remain in the state to pursue their postsecondary degree. The executive recommendation includes a general fund increase of \$563,110 (61.5%), which provides an additional \$250,785 to increase the number of new freshmen awards from 35 to 50, \$200,000 to provide a one-time stipend of \$2,000 to incoming freshmen each year of the 07-09 biennium and \$112,325 to continue funding all upper-classmen. This assumes the availability of an additional \$169,700 in estimated carryover from 2005-07 to 2007-09.
- *ND Indian Scholarship Program* (\$380,626 general funds) – This program funds scholarships based on merit and need, and the executive recommendation includes an increase of \$127,000 (50.1%) over the 2005-07 general fund appropriation. This would fund approximately 270 grants per year, @ \$700, or 90 more than were funded in 2005-06. It will also allow funding to qualified applicants with a 3.0 GPA. At the 2005-07 funding level, there isn't sufficient funding to award qualified applicants with a GPA of less than 3.5. The 2005-07 carryover is estimated at \$1,900.
- *Professional Student Exchange Program [PSEP]* (\$2,617,026 general funds and \$317,460 special funds) – The \$324,895 (16.5%) general fund increase continues state funding for existing students and funds the same number of new student slots in 2007-08 and 2008-09 as in 2006-07 (6-Veterinary medicine; 8-Dentistry; 4-Optometry). The increase includes \$200,000 to implement a new community matching loan forgiveness program in veterinary medicine and optometry, similar to existing programs in medicine and dentistry in the Health Department budget. In addition, \$317,460 is provided from the student loan trust fund, to continue funding for the 4 students currently enrolled in the veterinary medicine program at Kansas State University, and to add 2 additional freshmen each year of the 2007-09 biennium. This also assumes the availability of an additional \$43,700 in estimated general fund carryover from 2005-07 to 2007-09.

- *Education Incentive Programs (\$1,740,314 general funds)* - The \$163,000 (10.3%) general fund increase continues loan forgiveness (\$1,000 per year, up to 3 years) for currently funded individuals, as well as funding new \$1,000 awards per year for 158 individuals in the Teacher Shortage Loan Forgiveness Program and 99 in the Technology Occupations Loan Forgiveness Program, the same number of new awards that were funded in 2005-06 and 2006-07. The additional \$163,000 will increase the Doctoral Graduate Program from \$60,000 to \$260,000, which is allocated equally to UND and NDSU. This assumes carryover of approximately \$56,000 from 2005-07 to 2007-09.

System Grant Programs – Separate line items are provided for the following system-wide programs, totaling \$35,789,934 (\$35,094,334 general funds and \$695,600 federal funds):

- *EPSCoR (\$5,500,000 general funds)* – This includes an increase of \$310,000 (6%) over the 2005-07 adjusted appropriation. The National Science Foundation requires a dollar for dollar state match on all federal funds. The state funds are passed through to UND and NDSU to provide the match. UND and NDSU now receive the federal funds directly and therefore, the federal funds are not included in the NDUS Office budget request. This \$5.5 million state investment will generate an estimated \$15.45 million in federal and private funds to maximize anticipated matching potential, providing a 3 to 1 match on the state investment.
- *Title II Grant (\$695,600 federal funds)* – Federal funding is projected to be stable for the Title II Program, and federal fund authority was included at the same level as 2005-07 in the executive recommendation. This funding is distributed on a competitive basis to institutions of higher education and organizations to provide services to elementary and secondary teachers to improve the teaching-learning process in mathematics and science.
- *Professional Liability Insurance (\$1,350,000 general funds)* - This is the same level of funding that was provided in 2005-07 for medical malpractice coverage premiums and continued coverage for student internship programs.
- *Operations Pool (\$344,559 general funds)* – This is equivalent to the 2005-07 adjusted appropriation.
- *Contingency, Extraordinary Repairs and Capital Emergency Fund (\$496,482 general funds)* – This is equivalent to the 2005-07 adjusted appropriation.
- *Common Information Services [CIS] (\$27,403,293 general funds)* – The executive recommendation included an increase of \$6.8 million (33%) in base and one-time funding. This pool includes funding for the Chief Information Officer, IVN, ODIN, HECN, NDUS Online and partial funding for ConnectND (CND). Base funding increase of \$1,676,200 is included for parity costs, the addition of a permanent, full-time CND project manager and the replacement costs for the NDUS CIO increases. The balance of the \$2.1 million parity and other costs (\$420,000) was included as one-time funding in the Executive Budget. In addition, \$3.7 million one-time (requested as base) funding was provided for CND for following: \$1.5 million to provide permanent support for the solutions that were implemented with a one-time allocation of \$1.5 million from the Board initiative

fund in 2005-07; \$920,000 to replace the revenue associated with the technology fee bond payoff; and \$1.28 million to fix and stabilize additional critical business functions associated with CND. Finally \$1 million of the \$2.0 million requested for the Northern Tier Network is included as one-time funding.

Board Initiatives – This general fund block grant, totaling \$2,091,174, includes an increase of \$300,000 over the 2005-07 adjusted appropriation. The Board had requested an increase of \$500,000, however the Governor included an increase of \$300,000 and designated it specifically for the ND Space Grant Consortium. The remaining \$1,791,174 will be used to address SBHE and statewide priorities, consistent with the recommendations of the Roundtable.

Capital Bond Payments - The NDUS budget includes \$15,822,002 (\$14,792,252 general funds and \$1,279,750 other funds) for capital construction bond payments. This level of funding is based upon estimates provided by the Industrial Commission.

Upper Great Plains Transportation Institute, Northern Crops Institute, Extension Service and Research Stations:

The executive recommendation for UGPTI, NCI, Extension/Research totals \$154,976,913 (\$56,690,346 general funds and \$98,286,567 other funds), and includes a general fund increase of \$19.2 million (33.9%). Details of the increase can be found on pages 4-5 and 38-40.

Deficiency Appropriation:

The executive recommendation includes deficiency appropriations in (SB2023), totaling \$905,068 as originally requested, for the following: \$560,476 at UND, \$289,092 at NDSU and \$55,500 at the Forest Service for disaster costs. Funding of \$4.6 million to address the projected 2005-07 utilities shortfall was not funded. Later information now suggests an additional \$1.7 million is required at UND for ineligible FEMA costs related to the flood.

Workforce Training and Development:

The executive recommendation includes \$1,350,000 in general funds (HB1019) in the Career and Technical Education budget for the workforce training quadrants operated by BSC, LRSC, WSC and NDSCS. The SBHE had supported a request for a total of \$4.0 million in 2007-09, but the \$2.7 million increase was not included in the executive recommendation.

Centers of Excellence – The Office of Management Budget includes \$20.0 million in general fund for Centers of Excellence, the second installment on the \$50.0 million commitment. With this, a total of \$40 million will have been provided for Centers of Excellence through the 2007-09 biennium.

SBHE Recommended Adjustments to Governor Hoeven's NDUS Budget Proposal

The recommended adjustments to the budget are intended to assure that the North Dakota University System continues to provide high-quality, affordable education while making it possible for the system to become an even more powerful force in enhancing the economic and social vitality of the state. These refinements also are intended to bring the base funding closer to 21 percent of the state general fund, based on the NDUS budget request, and, thereby, satisfy the fundamental principle of the Roundtable on Higher Education, which is: *In addition to providing educational excellence, the colleges and universities are charged with being a primary engine for expanding the economy of North Dakota, and in turn, are to share accordingly in the benefits of that expansion.*

The requested adjustments, detailed on page 12, are as follows:

- Shift \$4.0 million in one-time funding to base funding for capital assets at the 11 institutions for repairs and deferred maintenance,
- Shift \$3.7 million in one-time funding to base funding in support of ConnectND.
 - \$1,500,000 to replace SBHE initiative funds
 - \$920,000 to replace student technology bond fee revenues
 - \$1,280,000 for addressing the critical business functions
- Shift \$420,000 in one-time funding to base funding for common information services (technology pool),
- Provide an additional \$2.7 million in base funding in the Career and Technical Education (CTE) budget in support of workforce training,

These shifts, along with the additional \$2.7 million for workforce training in the CTE budget, would result in base funding totaling \$62,962,861 or slightly less than the \$63 million included in the SBHE budget request as recommended by the private sector members of the roundtable and the North Dakota Student Association. Funding at this level would allow the NDUS to keep tuition increases to no more than 5 percent per year during the 2007-09 biennium.

NORTH DAKOTA UNIVERSITY SYSTEM

Proposed SBHE Adjustments to the 2007-09 Executive Budget Recommendation (12/21/06)

	(1) Base Funding	(2) One-Time Funding	(3) Total
1 2007-09 Executive Budget Recommendation	\$52,142,861	\$16,120,000	\$68,262,861
2 2007-09 Executive Budget Recommendation- Net major capital projects		13,530,835	13,530,835
3 TOTAL Executive Budget Recommendation	52,142,861	29,650,835	81,793,696
Proposed Adjustments to the Executive Recommendation:			
4 Capital Assets-repair/deferred maintenance	4,000,000	(4,000,000)	\$0
5 Connect ND: replace SBHE init. funds	1,500,000	(1,500,000)	\$0
6 Connect ND: student technology fee bonds	920,000	(920,000)	\$0
7 Connect ND: stabilize critical business functions/contingency	1,280,000	(1,280,000)	\$0
10 Common Information Services (tech pool)	420,000	(420,000)	\$0
11 Subtotal-Adjustments to NDUS Budget (Change From Executive Budget)	8,120,000	(8,120,000)	\$0
12 Total Proposed NDUS budget with adjustments	\$60,262,861	\$21,530,835	\$81,793,696
13 Career and Tech Ed (CTE) Budget - Workforce training	2,700,000		
14 TOTAL Provided with NDUS and CTE adjustments	\$62,962,861		

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**NORTH DAKOTA UNIVERSITY SYSTEM
HISTORY OF LEGISLATIVE APPROPRIATIONS
Excludes Major Capital Projects & Capital Bond Payments
(In millions of dollars)**

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
	NDUS Office/Grants, Eleven Campuses & Medical School			Extension and Experiment			Other Entities 1/			Total All Entities		
Years	General Fund	Income 3/	Total	General Fund	Income	Total	General Fund	Income	Total	General Fund	Income	Total
A. 2007-09 Executive Recommendation 2/	\$438.58	\$1.41	\$439.99	\$65.38	\$101.61	\$166.99	\$2.42	\$1.00	\$3.42	\$506.38	\$104.02	\$610.40
B. 2007-09 Budget Request 2/	\$448.59	\$1.41	\$450.00	\$57.40	\$98.19	\$155.59	\$2.43	\$1.00	\$3.43	\$508.42	\$100.60	\$609.02
C. 2005-07 Adjusted Appropriation 2/	\$372.53	\$1.43	\$373.96	\$56.69	\$89.25	\$145.94	\$1.99	\$0.98	\$2.97	\$431.21	\$91.66	\$522.87
D. 2003-05 Adjusted Appropriation 2/	\$350.48	\$3.21	\$353.69	\$50.81	\$71.55	\$122.36	\$1.80	\$0.97	\$2.77	\$403.09	\$75.73	\$478.82
E. 2001-03 Adjusted Appropriation 2/	\$354.08	\$17.76	\$371.84	\$51.62	\$61.28	\$112.90	\$1.85	\$1.18	\$3.03	\$407.55	\$80.22	\$487.77
F. 1999-01 Adjusted Appropriation 2/	\$321.35	\$170.39	\$491.74	\$47.27	\$49.34	\$96.61	\$1.70	\$0.90	\$2.60	\$370.32	\$220.63	\$590.95
G. 1997-99 Adjusted Appropriation 2/	\$301.25	\$203.23	\$504.48	\$44.08	\$44.62	\$88.70	\$1.64	\$0.81	\$2.45	\$346.97	\$248.66	\$595.63

NOTES:

1/ Other Entities includes Forest Service and, prior to 1995-97, the UND-Rehab. Hospital. Does not include the State Toxicologist.

2/ The amounts do not include major capital projects and capital bond payments. Major capital projects included in the 2007-09 budget request total \$161.7 million (\$.9 million general fund and \$160.8 million other funds). The 2007-09 executive recommendation includes \$157.2 million for major capital projects (\$25 million general fund and \$13.2 million other funds). In addition, the executive recommendation includes \$15,822,002 general fund and \$1,029,750 other funds for capital bond payments. The general fund portion of the capital bond payments were \$306,139 higher in the budget request, or \$16,121,141.

3/ All income from the campuses and Medical School are excluded, beginning with the 2001-03 biennium and thereafter.

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**North Dakota University System
Summary of General Fund Increases
Per 2007-09 Executive Recommendation
(HB 1003 and 1020)**

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Campuses, Med School, Forest Service & NDUS Office (HB1003)			UGPTI, NCI, Extension & Research (HB 1020)			Total		
2005-07 Adjusted General Fund Appropriation		\$389,677,877			\$56,690,346			\$446,368,223	
Less OMB Adjustments:									
2003-05 Capital Asset Carryover		(1,244,133)						(1,244,133)	
Total Base Adjustments		(1,244,133)			-			(1,244,133)	
2005-07 Adjusted Appropriation, Less Base Adjustments		388,433,744			56,690,346			445,124,090	
2007-09 Executive Recommendation		470,227,441			75,894,813			546,122,254	
Total Increase (Decrease)		\$81,793,697			\$19,204,467			\$100,998,164	

Increase Summary:	Campuses, Med School, Forest Service & NDUS Office (HB1003)			UGPTI, NCI, Extension & Research (HB 1020)			Total		
	Requested Increase	Increase Funded	Incr over Adj Approp	Requested Increase	Increase Funded	Incr over Adj Approp	Requested Increase	Increase Funded	Incr over Adj Approp
Permanent Base Increase	63,000,000	\$52,142,861	13.4%	9,392,229	\$8,596,717	15.2%	72,392,229	\$60,739,578	13.6%
One-time Increases	15,000,000	16,120,000	4.1%	-	100,000	0.2%	15,000,000	16,220,000	3.6%
Capital Projects - One-time	25,191,170	14,444,710	3.7%	11,057,750	10,507,750	18.5%	36,248,920	24,952,460	5.6%
Less Capital Projects Base Funding	913,875	(913,875)	-0.2%	-	-	-	913,875	(913,875)	-0.2%
Total Increase (Decrease)	104,105,045	81,793,696	21.1%	20,449,979	\$19,204,467	33.9%	124,555,024	\$100,998,163	22.7%

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**NDUS Campuses, Medical School, NDUS Office and Forest Service
Comparison of SBHE General Fund Request to Executive Recommendation (HB 1003)**

	(1)	(2)	(3)	(4)
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation	Executive Recommendation Over (Under) Budget Request	Comments
2005-07 Original General Fund Appropriation Base Adjustments	\$ 387,157,893	\$ 387,157,893	0	
	1,275,851	1,275,851	0	
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	388,433,744	388,433,744	0	
Prioritized SBHE Needs Based Request:				
Increase in Capital Bond Payments	2,100,000	1,793,861	(306,139)	Adjusted to latest estimates from Industrial Commission
Parity (and Other) Costs:				
CIS Pool	2,096,200	2,096,200	0	\$420,000 of the increase is one-time funding
NDUS Office, Including MHEC/WICHE Dues Increases	450,200	450,200	0	
Forest Service + 5% Increase Over Parity	410,600	410,600	0	
Student Financial Aid Increase	2,850,000	3,350,000	500,000	\$500,000 increase to state grant program request to address affordability
Capital Assets Increase-Ongoing Repairs/Def Maintenance	4,000,000	4,000,000	0	
CND Perm Funding-Replace Funding from Board Init.	1,500,000	1,500,000	0	} One-time funding
CND Perm Funding-Replace Tech Bond Revenue	920,000	920,000	0	
CND Critical Business Function Solutions -Contingency	1,700,000	1,280,000	(420,000)	One-time funding (funded \$420,000 less than request)
Campus Parity	33,852,000	33,852,000	0	
Campus Equity	10,000,000	10,000,000	0	
Board Initiative Funding Enhancement	500,000	-	(500,000)	} Not funded in Executive Recommendation
Wide Area Network Growth	250,000	-	(250,000)	
Standards Based Interface to CND	161,000	-	(161,000)	
EPSCOR -state matching requirement	310,000	310,000	0	
External Student Recruiting Initiative	700,000	-	(700,000)	} Not funded in Executive Recommendation
Northern Tier Network Annual Maintenance	900,000	-	(900,000)	
ODIN Web Programmer Position	150,000	-	(150,000)	
New Academic Start-up - Programs for Economic Growth	150,000	-	(150,000)	
ND Space Grant Consortium	-	300,000	300,000	Added by the Governor, but not included in SBHE request
Total Requested Increase in GF Base Funding	63,000,000	60,262,861	(2,737,138)	
Total Base General Fund Request	451,433,744	448,696,605	(2,737,138)	
2007-09 State-funded Projects, Net of \$913,875 Base Funding	-	13,530,835	13,530,835	Total state funded projects = \$14,444,710
One-time Budget Requests:				
Infusion for Deferred Maintenance, Including \$1 Million-MaSU	10,000,000	7,000,000	(3,000,000)	Includes \$1 Million for MaSU in NDUS Office Budget (All One-time)
Implement Collaboration Project-Phase 1	1,000,000	-	(1,000,000)	Not funded in Executive Recommendation
Campuses-Network refurbishment to replace convergence	2,000,000	-	(2,000,000)	Not funded in Executive Recommendation
Northern Tier Network (Revised from \$2.7M to \$2.0M)	2,000,000	1,000,000	(1,000,000)	One-time funding (funded \$1.0 million less than revised request)
Total One-time Budget Requests	15,000,000	8,000,000	(7,000,000)	
Total 2007-09 Gen Fund Request & Exec Recommendation	\$ 466,433,744	\$ 470,227,440	\$ 3,793,697	

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North Dakota University System
Comparison of SBHE Prioritized Budget Request to Executive Recommendation, Excluding Major Capital Projects

Description	(1) Total Budget Request	(2) Executive Recommendation Base Funding	(3) Executive Recommendation Change in Base Funding	(4) Executive Recommendation One-Time Funding	(5) Total Executive Recommendation	(6) Net Change in Executive Recommendation
<u>Required General Fund Increases-No Other Funding Sources Available:</u>						
1 Increase in Capital Bond Payments	2,100,000	1,793,861	(306,139)		1,793,861	(306,139)
Parity (and Other) Costs:						
2 CIS Pool	2,096,200	1,676,200	(420,000)	420,000	2,096,200	
3 NDUS Office, Including MHEC/WICHE Dues Increases	450,200	450,200	-		450,200	
4 Forest Service + 5% Increase Over Parity	410,600	410,600	-		410,600	
Subtotal	2,957,000	2,537,000	(420,000)	420,000	2,957,000	-
5 Student Financial Aid Increase	2,850,000	3,350,000	500,000		3,350,000	500,000
6 Capital Assets Increase - Ongoing Repairs/Deferred Maintenance	4,000,000	-	(4,000,000)	4,000,000	4,000,000	
Subtotal -Requiring General Fund Increases Only	11,907,000	7,680,861	(4,226,139)	4,420,000	12,100,861	193,861
<u>Other CND Needs:</u>						
7 CND Perm Funding-Replace Funding from Board Init.	1,500,000		(1,500,000)	1,500,000	1,500,000	
8 CND Perm Funding-Replace Tech Bond Revenue	920,000		(920,000)	920,000	920,000	
9 CND Critical Business Function Solutions -Contingency	1,700,000		(1,700,000)	1,280,000	1,280,000	(420,000)
Subtotal - Other CND Needs	4,120,000	-	(4,120,000)	3,700,000	3,700,000	(420,000)
<u>Campus Parity and Equity:</u>						
10a Campus Parity	33,852,000	33,852,000	-		33,852,000	
10b Campus Equity	10,000,000	10,000,000	-		10,000,000	
Subtotal - Parity and Equity	43,852,000	43,852,000	-	-	43,852,000	-
<u>Additional Needs (In priority order):</u>						
11 Board Initiative Funding Enhancement	500,000		(500,000)	-	-	(500,000)
12 Wide Area Network Growth	250,000		(250,000)		-	(250,000)
13 Standards Based Interface to CND	161,000		(161,000)		-	(161,000)
14 EPSCOR -state matching requirement	310,000	310,000	-		310,000	-
15 External Student Recruiting Initiative	700,000	-	(700,000)		-	(700,000)
16 Northern Tier Network Annual Maintenance	900,000	-	(900,000)		-	(900,000)
17 ODIN Web Programmer Position	150,000		(150,000)		-	(150,000)
18 New Academic Start-up for Programs for Economic Growth	150,000		(150,000)		-	(150,000)
19 North Dakota Space Grant Consortium	-	300,000	300,000		300,000	300,000
Subtotal - Additional Needs	3,121,000	610,000	(2,511,000)	-	610,000	(2,511,000)
20 Total Request and Recommendation - Base Budget	63,000,000	52,142,861	(10,857,139)	8,120,000	60,262,861	(2,737,139)
<u>One-time Budget Requests:</u>						
21 Infusion for Deferred Maintenance	10,000,000			6,000,000	6,000,000	(4,000,000)
22 Deferred Maintenance-Mayville				1,000,000	1,000,000	1,000,000
23 Implement Collaboration Project-Phase 1-Update & Integrate Voice, Data & Video systems (e-mail, calendar, discussion	1,000,000			-	-	(1,000,000)
24 Campuses-Network changes necessary for all campuses to support new technologies (single-mode fiber, upgrading cables, upgrading firewalls,etc.)- Refurbishment to replace convergence	2,000,000			-	-	(2,000,000)
25 Northern Tier Network	2,000,000			1,000,000	1,000,000	(1,000,000)
26 Total One-Time Request and Recommendation	15,000,000	-	-	8,000,000	8,000,000	(7,000,000)
27 Grand Total Request and Recommendation	78,000,000	52,142,861	(10,857,139)	16,120,000	68,262,861	(9,737,139)

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**North Dakota University System Campuses and Med School
Summary of 2007-09 Estimated Increases for Parity Calculation - Revised September (Health Incr)**

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
	Estimated Cost of 2.4%/year Operating Inflation, Excl Utilities	Estimated Cost of 2.4%/year Operating Inflation On Utilities	Total Operating Inflation at 2.4% per Year (Col 1+2)	Cost to Continue FY 07 Legislatively Funded Salary Increases	Total Estimated Health Insurance, Based on Increase of \$127.05 per Month	Estimated Cost of Compensation Pkg at 5% Per Year	Estimated Utility Costs of New Bldgs Coming Online 2007-09	Total Estimated Increases in Computation of Parity (Col 3+4+5+6+7)	Targeted State Portion Per Funding Model	GF Portion of Parity, using Targeted Funding Percent (Col 8x9)
BSC	370,984	47,588	418,572	296,358	582,397	1,394,363	136,125	2,827,815	75%	2,120,862
LRSC	102,485	21,724	124,208	76,828	152,460	352,524		706,021	75%	529,515
WSC	69,715	18,546	88,261	90,452	198,198	433,869		810,780	75%	608,085
UND	2,030,971	397,626	2,428,597	2,008,791	3,415,104	10,308,414		18,160,906		10,896,544
UND-Med School	438,044	-	438,044	611,317	622,037	2,712,150		4,383,547		2,630,128
Total-UND/Med	2,469,015	397,626	2,866,641	2,620,108	4,037,141	13,020,564	-	22,544,454	60%	13,526,672
NDSU	1,318,554	574,144	1,892,698	1,604,389	2,689,394	8,948,957	332,596	15,468,035	60%	9,280,821
NDSCS	353,649	114,383	468,032	354,955	704,365	1,732,080		3,259,432	75%	2,444,574
DSU	313,364	67,051	380,415	263,754	521,413	1,319,534		2,485,116	70%	1,739,581
MaSU	91,994	74,406	166,400	138,469	250,034	621,825		1,176,728	70%	823,709
MiSU	257,423	90,320	347,743	497,799	911,711	2,310,901		4,068,154	65%	2,644,300
VCSU	156,527	33,231	189,759	185,279	393,347	906,539		1,674,923	70%	1,172,446
MiSU-BC	50,268	15,570	65,838	62,486	128,066	290,414		546,805	75%	410,104
Subtotal	5,553,979	1,454,589	7,008,568	6,190,875	10,568,527	31,331,570	468,721	55,568,261		35,300,669

TARGETED STATE SHARE OF EACH OF ABOVE PARITY COMPONENTS, BASED % IN COLUMN 9									SBHE Approved	
									Funded Oper Infla (Col 10-2-4-5-6-7)	Total Parity Funded
BSC	278,238	35,691	313,929	222,268	436,798	1,045,772	102,094	2,120,862	150,381	1,993,005
LRSC	76,863	16,293	93,156	57,621	114,345	264,393	-	529,515	40,601	493,253
WSC	52,286	13,909	66,196	67,839	148,649	325,402	-	608,085	38,183	593,981
UND	1,218,583	238,576	1,457,158	1,205,274	2,049,062	6,185,049	-	10,896,544	679,005	10,356,966
UND-Med School	262,826	-	262,826	366,790	373,222	1,627,290	-	2,630,128	136,072	2,503,374
Total-UND/Med	1,481,409	238,576	1,719,985	1,572,065	2,422,284	7,812,338	-	13,526,672	815,077	12,860,340
NDSU	791,132	344,487	1,135,619	962,633	1,613,637	5,369,374	199,558	9,280,821	482,994	8,972,682
NDSCS	265,237	85,787	351,024	266,216	528,274	1,299,060	-	2,444,574	160,034	2,339,371
DSU	219,355	46,936	266,290	184,628	364,989	923,674	-	1,739,581	121,632	1,641,858
MaSU	64,396	52,084	116,480	96,928	175,024	435,278	-	823,709	45,826	805,139
MiSU	167,325	58,708	226,033	323,569	592,612	1,502,086	-	2,644,300	139,620	2,616,595
VCSU	109,569	23,262	132,831	129,695	275,343	634,577	-	1,172,446	74,624	1,137,501
MiSU-BC	37,701	11,678	49,379	46,865	96,050	217,811	-	410,104	25,872	398,275
Subtotal	3,543,512	927,410	4,470,922	3,930,327	6,768,004	19,829,764	301,651	35,300,669	2,094,843	33,852,000

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(from g:\cathy\excel\Biennial Budgets\2007-09 Budget\Parity\Parity calc-Revised Health\Sept2006\Revised Total)

Unfunded Parity (Col 10-Col 8) 1,448,669

NORTH DAKOTA UNIVERSITY SYSTEM

Equity Allocation

Appvd by SBHE, May 17, 2006

(Excluding Agricultural Research and Extension Service at NDSU and including medicine at UND)

	(1) Weighting -- Variable Based on %% Distance from Peers (% distance)	(2) Simple Weighting -- (Current Model) Based on \$\$ Distance from Peers (\$ distance)	(3) Avg. of Weighting-- Variable (1) and Simple Weighting Current (2) (\$ and % distance)
BSC	\$504,952	\$544,218	\$524,585
LRSC	253,312	235,538	244,425
WSC	74,236	110,012	92,124
UND	3,068,449	3,233,563	3,163,572
UND-Med School	750,818	791,220	758,452
Total-UND/Med School	3,819,267	4,024,782	3,922,024
NDSU	4,447,239	3,834,446	4,140,843
NDSCS	7,569	59,819	33,694
DSU	548,174	541,567	544,871
MaSU	52,923	109,117	81,020
MiSU	251,040	425,167	338,104
VCSU	15,982	63,156	39,569
MISU-BC	25,307	52,177	38,742
TOTAL	\$10,000,000	\$10,000,000	\$10,000,000

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**NORTH DAKOTA UNIVERSITY SYSTEM
RESOURCE ALLOCATION MODEL**

Equity Allocation (Line 11f)-Variable Weighting Based on Percentage Variance to Peer Benchmark

	BSC	LRSC	WSC	UND w/Medical	NDSU Excl Ag	NDSCS	DSU	MaSU	MiSU	VCSU	MISU-BC	TOTAL
1 2005-07 GF "Operating" base (excludes "Capital Assets" funding) 1/	\$17,265,548	\$5,789,989	\$5,752,997	\$124,187,604	\$76,704,650	\$24,956,828	\$14,711,627	\$9,003,630	\$27,215,849	\$11,806,526	\$4,334,460	\$321,729,708
2 Peer Benchmark (Fall 03 75% FTE, 25% Hdcnt, FY04 Rev)	\$7,786	\$8,968	\$8,334	\$16,957	\$14,588	\$8,687	\$10,329	\$11,913	\$9,701	\$11,428	\$8,307	
3 Student Count (75% FTE, 25% Hdcnt – Avg of Fall 2003 & 2004)	2,899	941	745	12,088	10,815	2,207	2,143	762	3,275	913	492	37,280
4 Calculated Benchmark Funding at 100% per year (line 2 x 3)	\$22,571,614	\$8,438,888	\$6,208,830	\$204,976,216	\$157,769,220	\$19,172,209	\$22,135,047	\$9,077,706	\$31,770,775	\$10,433,764	\$4,087,044	496,641,313
5 % of total revenues to be paid by State of ND	75%	75%	75%	60%	60%	75%	70%	70%	65%	70%	75%	
6 Annual Peer Benchmark State Support (line 4 x line 5)	\$16,928,711	\$6,329,166	\$4,656,623	\$122,985,730	\$94,661,532	\$14,379,157	\$15,494,533	\$6,354,394	\$20,651,004	\$7,303,635	\$3,065,283	\$312,809,766
7 Biennial Peer Benchmark State Support (line 6 x 2 years)	\$33,857,421	\$12,658,332	\$9,313,245	\$245,971,459	\$189,323,064	\$28,758,314	\$30,989,066	\$12,708,788	\$41,302,008	\$14,607,270	\$6,130,566	\$625,619,532
8 Percent 05-07 GF Base of biennial peer benchmark state support (line 1 / Line 7)	51%	46%	62%	50%	41%	87%	47%	71%	66%	81%	71%	51%
9 Biennial State GF Appropriation Increase Needed to Reach 100% (Line 7 less line 1)	\$16,591,873	\$6,868,343	\$3,560,248	\$121,783,855	\$112,618,414	\$3,801,486	\$16,277,439	\$3,705,158	\$14,086,159	\$2,800,744	\$1,796,106	\$303,889,824
10 a 2007-09 Parity funded (1st Alloc)*	1,769,954	453,405	564,049	12,167,790	8,186,197	2,172,303	1,527,702	733,321	2,506,611	1,080,662	375,044	31,537,037
b Funding After Parity Allocation (Line 1+10a)	19,035,502	6,243,394	6,317,046	136,355,394	84,890,847	27,129,131	16,239,329	9,736,951	29,722,460	12,887,188	4,709,604	353,266,745
c % of Peer Benchmark (Line 10b/line 7)	56%	49%	68%	55%	45%	94%	52%	77%	72%	88%	77%	56%

* Parity components funded = CTC FY07 Sal Incr + 2007-09 (5%) Sal Incr + Health Insur Incr

Part A - Equity = \$10Million. Allocate to campuses <100%, with variable weighting based on percentage variance to peer benchmark

11 a Total if funded at 100% of peer benchmark (line 7)	33,857,421	12,658,332	9,313,245	245,971,459	189,323,064	28,758,314	30,989,066	12,708,788	41,302,008	14,607,270	6,130,566	625,619,532
b Distance from peer benchmark (line 11a- 10b)	14,821,919	6,414,938	2,996,199	109,616,065	104,432,217	1,629,183	14,749,737	2,971,837	11,579,548	1,720,082	1,421,062	272,352,787
c Weighted distance (See below)*	4.4	5.1	3.2	4.5	5.5	0.6	4.8	2.3	2.8	1.2	2.3	
d Line 11b x 11c	65,216,442	32,716,184	9,587,837	493,272,294	574,377,191	977,510	70,798,739	6,835,225	32,422,734	2,064,098	3,268,443	1,291,536,698
e Percent of weighted distance on Line 11d	5.0%	2.5%	0.7%	38.2%	44.5%	0.1%	5.5%	0.5%	2.5%	0.2%	0.3%	100.0%
f Allocation of \$10 Million (\$10M x line 11e)	504,952	253,312	74,236	3,819,267	4,447,239	7,569	548,174	52,923	251,040	15,982	25,307	10,000,000
g Funding After Equity Allocation (Line10b+11f)	19,540,455	6,496,706	6,391,282	140,174,660	89,338,086	27,136,699	16,787,503	9,789,875	29,973,499	12,903,170	4,734,810	363,266,745
h % of Peer Benchmark (Line 11g/line 7)	58%	51%	69%	57%	47%	94%	54%	77%	73%	88%	77%	58%
12 a 2007-09 Parity funded after equity	223,050	39,848	29,932	692,550	786,485	167,068	114,157	71,818	109,984	56,839	23,231	2,314,963
b Funding After Parity and Equity (Line 11g+12a)	19,763,505	6,536,554	6,421,214	140,867,211	90,124,571	27,303,768	16,901,660	9,861,693	30,083,484	12,960,009	4,758,041	365,581,708
c % of Peer Benchmark (Line 12b/line 7)	58%	52%	69%	57%	48%	95%	55%	78%	73%	89%	78%	58%

* Parity components funded = Utilities inflation and new buildings coming on line, plus 30% other operating expenses.

***Weighted Distance:**

If line 10c =45%, then 5.5	If line 10c =57%, then 4.3	If line 10c =69%, then 3.1	If line 10c =81%, then 1.9	If line 10c =93%, then 0.7
If line 10c =46%, then 5.4	If line 10c =58%, then 4.2	If line 10c =70%, then 3.0	If line 10c =82%, then 1.8	If line 10c =94%, then 0.6
If line 10c = 47%, then 5.3	If line 10c = 59%, then 4.1	If line 10c =71%, then 2.9	If line 10c =83%, then 1.7	If line 10c = 95%, then 0.5
If line 10c = 48%, then 5.2	If line 10c = 60%, then 4.0	If line 10c =72%, then 2.8	If line 10c =84%, then 1.6	If line 10c = 96%, then 0.4
If line 10c = 49%, then 5.1	If line 10c = 61%, then 3.9	If line 10c =73%, then 2.7	If line 10c =85%, then 1.5	If line 10c = 97%, then 0.3
If line 10c = 50%, then 5.0	If line 10c = 62%, then 3.8	If line 10c =74%, then 2.6	If line 10c =86%, then 1.4	If line 10c = 98%, then 0.2
If line 10c = 51%, then 4.9	If line 10c = 63%, then 3.7	If line 10c =75%, then 2.5	If line 10c =87%, then 1.3	If line 10c = 99%, then 0.1
If line 10c = 52%, then 4.8	If line 10c = 64%, then 3.6	If line 10c =76%, then 2.4	If line 10c =88%, then 1.2	If line 10c = 100%, then 0
If line 10c = 53%, then 4.7	If line 10c = 65%, then 3.5	If line 10c =77%, then 2.3	If line 10c =89%, then 1.1	
If line 10c = 54%, then 4.6	If line 10c = 66%, then 3.4	If line 10c =78%, then 2.2	If line 10c =90%, then 1.0	
If line 10c = 55%, then 4.5	If line 10c = 67%, then 3.3	If line 10c =79%, then 2.1	If line 10c =91%, then 0.9	
If line 10c = 56%, then 4.4	If line 10c = 68%, then 3.2	If line 10c =80%, then 2.0	If line 10c =92%, then 0.8	

**NORTH DAKOTA UNIVERSITY SYSTEM
RESOURCE ALLOCATION MODEL**
Equity Allocation (Line 11d)-Simple Weighting Based on Dollar Difference from Peer Benchmark

	BSC	LRSC	WSC	UND w/Medical	NDSU Excl Ag	NDSCS	DSU	MaSU	MiSU	VCSU	MISU-BC	TOTAL
1 2005-07 GF "Operating" base (excludes "Capital Assets" funding) 1/	\$17,265,548	\$5,789,989	\$5,752,997	\$124,187,604	\$76,704,650	\$24,956,828	\$14,711,627	\$9,003,630	\$27,215,849	\$11,806,526	\$4,334,460	\$321,729,708
2 Peer Benchmark (Fall 03 75% FTE, 25% Hdcnt, FY04 Rev)	\$7,786	\$8,968	\$8,334	\$16,957	\$14,588	\$8,687	\$10,329	\$11,913	\$9,701	\$11,428	\$8,307	
3 Student Count (75% FTE, 25% Hdcnt-- Avg of Fall 2003 & 2004)	2,899	941	745	12,088	10,815	2,207	2,143	762	3,275	913	492	37,280
4 Calculated Benchmark Funding at 100% per year (line 2 x 3)	\$22,571,614	\$8,438,888	\$6,208,830	\$204,976,216	\$157,769,220	\$19,172,209	\$22,135,047	\$9,077,706	\$31,770,775	\$10,433,764	\$4,087,044	496,641,313
5 % of total revenues to be paid by State of ND	75%	75%	75%	60%	60%	75%	70%	70%	65%	70%	75%	
6 Annual Peer Benchmark State Support (line 4 x line 5)	\$16,928,711	\$6,329,166	\$4,656,623	\$122,985,730	\$94,661,532	\$14,379,157	\$15,494,533	\$6,354,394	\$20,651,004	\$7,303,635	\$3,065,283	\$312,809,766
7 Biennial Peer Benchmark State Support (line 6 x 2 years)	\$33,857,421	\$12,658,332	\$9,313,245	\$245,971,459	\$189,323,064	\$28,758,314	\$30,989,066	\$12,708,788	\$41,302,008	\$14,607,270	\$6,130,566	\$625,619,532
8 Percent 05-07 GF Base of biennial peer benchmark state support (line 1 / Line 7)	51%	46%	62%	50%	41%	87%	47%	71%	66%	81%	71%	51%
9 Biennial State GF Appropriation Increase Needed to Reach 100% (Line 7 less line 1)	\$16,591,873	\$6,868,343	\$3,560,248	\$121,783,855	\$112,618,414	\$3,801,486	\$16,277,439	\$3,705,158	\$14,086,159	\$2,800,744	\$1,796,106	\$303,889,824
10 a 2007-09 Parity funded (1st Alloc)*	1,769,954	453,405	564,049	12,167,790	8,186,197	2,172,303	1,527,702	733,321	2,506,611	1,080,662	375,044	31,537,037
b Funding After Parity Allocation (Line 1+10a)	19,035,502	6,243,394	6,317,046	136,355,394	84,890,847	27,129,131	16,239,329	9,736,951	29,722,460	12,887,188	4,709,504	353,266,745
c % of Peer Benchmark (Line 10b/line 7)	56%	49%	68%	55%	45%	94%	52%	77%	72%	88%	77%	56%

* Parity components funded = CTC FY07 Sal Incr + 2007-09 (5%) Sal Incr + Health Insur Incr

Part B - Equity = \$10Million. Allocate to campuses based on dollar difference from 100% peer benchmark

11 a Total if funded at 100% of peer benchmark (line 7)	33,857,421	12,658,332	9,313,245	245,971,459	189,323,064	28,758,314	30,989,066	12,708,788	41,302,008	14,607,270	6,130,566	625,619,532
b Distance from peer benchmark (line 11a- 10b)	14,821,919	6,414,938	2,996,199	109,616,065	104,432,217	1,629,183	14,749,737	2,971,837	11,579,548	1,720,082	1,421,062	272,352,787
c Weighted distribution (See below)*	5.4%	2.4%	1.1%	40.2%	38.3%	0.6%	5.4%	1.1%	4.3%	0.6%	0.5%	100.0%
d Allocation of \$10 Million (\$10M x line 11c)	544,218	235,538	110,012	4,024,782	3,834,446	59,819	541,567	109,117	425,167	63,156	52,177	10,000,000
e Funding After Equity Allocation (Line10b+11d)	19,579,720	6,478,932	6,427,058	140,380,176	88,725,294	27,188,949	16,780,896	9,846,069	30,147,627	12,950,344	4,761,681	363,266,745
f % of Peer Benchmark (Line 11e/line 7)	58%	51%	69%	57%	47%	95%	54%	77%	73%	89%	78%	58%
12 a 2007-09 Parity funded after equity	223,050	39,848	29,932	692,550	786,485	167,068	114,157	71,818	109,984	56,839	23,231	2,314,963
b Funding After Parity and Equity (Line 11g+12a)	19,802,770	6,518,779	6,456,990	141,072,726	89,511,779	27,356,018	16,895,053	9,917,887	30,257,611	13,007,183	4,784,912	365,581,708
c % of Peer Benchmark (Line 12b/line 7)	58%	51%	69%	57%	47%	95%	55%	78%	73%	89%	78%	58%

* Parity components funded = Utilities inflation and new buildings coming on line, plus 30% other operating expenses.

*Weighted Distribution:

Allocated based on the simple weighting dollar distance from 100% of peer benchmark

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NORTH DAKOTA UNIVERSITY SYSTEM

Based on Original Capital Asset Funding Model Methodology

(100% OMB Formula by 2013-15 and Deferred Maintenance by 2017-19)

	(1)	(2)	(3)	(4)	(5)	(6)	(7)
	2007-09 Formula Funding to Reach OMB Formula by 2013-15	2007-09 Def Mnt Funding to Reach 100% Deferred Mnt by 2015-17	Total - 2007-09	Current 2005-07 Appropriation	2007-09 Increase Needed	\$4 Million Request, Based on Proportionate Share of Total (Col 5)	Total Capital Asset Base Request, Excl Major Capital Assets (Col 4+6)
BSC	\$702,004	\$96,970	\$798,974	\$243,481	\$555,493	\$125,816	\$369,297
LRSC	256,172	26,051	\$282,223	43,662	\$238,561	\$54,033	\$97,695
WSC	352,691	8,036	\$360,727	86,475	\$274,252	\$62,116	\$148,591
UND	7,300,747	1,922,928	\$9,223,675	2,300,545	\$6,923,130	\$1,568,048	\$3,868,593
NDSU	4,625,978	1,427,250	\$6,053,228	1,692,226	\$4,361,002	\$987,741	\$2,679,967
NDSCS	1,976,635	274,316	\$2,250,951	753,332	\$1,497,619	\$339,202	\$1,092,534
DSU	765,193	422,727	\$1,187,920	383,690	\$804,230	\$182,153	\$565,843
MaSU	491,771	519,204	\$1,010,975	208,994	\$801,981	\$181,644	\$390,638
MiSU	1,328,960	531,664	\$1,860,624	596,870	\$1,263,754	\$286,233	\$883,103
VCSU	720,491	333,732	\$1,054,223	258,416	\$795,807	\$180,246	\$438,662
MiSU-BC	181,327	25,239	\$206,566	109,725	\$96,841	\$21,934	\$131,659
FOREST SERVICE	72,591	11,883	\$84,474	36,638	\$47,836	\$10,834	\$47,472
Total	\$18,774,560	\$5,600,000	\$24,374,560	\$6,714,054	\$17,660,506	\$4,000,000	\$10,714,053

NORTH DAKOTA UNIVERSITY SYSTEM
SBHE APPROVED ALLOCATION OF \$10 MILLION DEFERRED MAINTENANCE REQUEST
SUMMARY OF OUTSTANDING DEFERRED MAINTENANCE NEEDS
2007-09 Biennium (As of May 2006)
State Funds

	(1)	(2)	(3)	(4)	(5)	(6)	(7)
Name	Category I Health & Safety	Category 2 ADA	Category 3		Total Outstanding Needs-Categories 1-3	% of Outstanding Def Maintenance	\$10 Million Based on Col 6%
			Networking	Major Repairs			
BSC	\$473,000	\$114,000	\$189,000	\$1,264,000	\$2,040,000	1.732%	\$173,159
LRSC	0	0	36,000	512,000	548,000	0.465%	46,515
WSC	50,000	29,000	90,000	0	169,000	0.143%	14,345
UND	1,177,000	3,367,000	6,010,000	29,900,000	40,454,000	34.338%	3,433,803
NDSU	894,000	1,511,000	381,000	27,240,000	30,026,000	25.487%	2,548,657
NDSCS	373,000	8,000	0	5,390,000	5,771,000	4.899%	489,852
DSU	635,576	511,041	580,000	7,166,549	8,893,166	7.549%	754,867
MaSU	642,700	856,400	28,200	9,395,600	10,922,900	9.272%	927,154
MiSU	581,000	633,000	157,000	9,814,000	11,185,000	9.494%	949,401
VCSU	59,800	166,000	31,200	6,764,000	7,021,000	5.960%	595,954
MiSU-BC	10,000	30,000	0	491,000	531,000	0.451%	45,072
FOREST SERVICE	17,000	0	3,000	230,000	250,000	0.212%	21,220
TOTAL	\$4,913,076	\$7,225,441	\$7,505,400	\$98,167,149	\$117,811,066		\$10,000,000

NOTES:

Category 3 (major repairs) consists of roofs, streets, sidewalks, parking lots, curb, gutter, mechanical systems, HVAC, heating plant and electrical projects.

NDUS Campuses and Medical School
Comparison of SBHE General Fund Request to
Executive Recommendation

	(1)	(2)	(3)	(4)	(5)	(6)
	Bismarck State College					
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Executive Recommendation Over (Under) Budget Request
2005-07 Original General Fund Appropriation Base Adjustments	\$ 17,109,029 400,000	\$ 17,109,029 400,000			\$ 17,109,029 400,000	0 0
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	17,509,029	17,509,029			17,509,029	0
Prioritized SBHE Needs Based Request:						
Capital Assets Increase-Ongoing Repairs/Def Maintenance	125,816	-	(125,816)	125,816	125,816	0
Campus Parity	1,993,005	1,993,005			1,993,005	0
Campus Equity	524,585	524,585			524,585	0
Total Requested Increase in GF Base Funding	2,643,405	2,517,590	(125,816)	125,816	2,643,406	0
Total Base General Fund Request & Recommendation	20,152,434	20,026,619	(125,816)	125,816	20,152,435	0
2007-09 State-funded Projects	515,195			515,195	515,195	0
One-time Budget Requests:						
Infusion for Deferred Maintenance	173,159			103,895	103,895	(69,264)
Total One-time Budget Request & Recommendation	173,159	-	-	103,895	103,895	(69,264)
Total 2007-09 General Fund Request & Recommendation	\$ 20,840,788	\$ 20,026,619	\$ (125,816)	\$ 744,906	\$ 20,771,525	\$ (69,264)

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GF Compar-Campuses&Med

NDUS Campuses and Medical School
Comparison of SBHE General Fund Request to
Executive Recommendation

	(1)	(2)	(3)	(4)	(5)	(6)
	Lake Region State College					
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Executive Recommendation Over (Under) Budget Request
2005-07 Original General Fund Appropriation	\$ 5,777,526	\$ 5,777,526			\$ 5,777,526	0
Base Adjustments	56,125	56,125			56,125	0
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	5,833,651	5,833,651			5,833,651	0
Prioritized SBHE Needs Based Request:						
Capital Assets Increase-Ongoing Repairs/Def Maintenance	54,033	-	(54,033)	54,033	54,033	0
Campus Parity	493,253	493,253			493,253	0
Campus Equity	244,425	244,425			244,425	0
Total Requested Increase in GF Base Funding	791,710	737,678	(54,033)	54,033	791,711	0
Total Base General Fund Request & Recommendation	6,625,361	6,571,329	(54,033)	54,033	6,625,362	0
2007-09 State-funded Projects	-				-	0
One-time Budget Requests:						
Infusion for Deferred Maintenance	46,515			27,909	27,909	(18,606)
Total One-time Budget Request & Recommendation	46,515	-	-	27,909	27,909	(18,606)
Total 2007-09 General Fund Request & Recommendation	\$ 6,671,876	\$ 6,571,329	\$ (54,033)	\$ 81,942	\$ 6,653,271	\$ (18,606)

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GF Compar-Campuses&Med

**NDUS Campuses and Medical School
Comparison of SBHE General Fund Request to
Executive Recommendation**

	(1)	(2)	(3)	(4)	(5)	(6)
	Williston State College					
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Executive Recommendation Over (Under) Budget Request
2005-07 Original General Fund Appropriation	\$ 5,929,472	\$ 5,929,472			\$ 5,929,472	0
Base Adjustments	(90,000)	(90,000)			(90,000)	0
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	5,839,472	5,839,472			5,839,472	0
Prioritized SBHE Needs Based Request:						
Capital Assets Increase-Ongoing Repairs/Def Maintenance	62,116	-	(62,116)	62,116	62,116	0
Campus Parity	593,981	593,981			593,981	0
Campus Equity	92,124	92,124			92,124	0
Total Requested Increase in GF Base Funding	748,221	686,105	(62,116)	62,116	748,221	0
Total Base General Fund Request & Recommendation	6,587,693	6,525,577	(62,116)	62,116	6,587,693	0
2007-09 State-funded Projects	-				-	0
One-time Budget Requests:						
Infusion for Deferred Maintenance	14,345			8,607	8,607	(5,738)
Total One-time Budget Request & Recommendation	14,345	-	-	8,607	8,607	(5,738)
Total 2007-09 General Fund Request & Recommendation	\$ 6,602,038	\$ 6,525,577	\$ (62,116)	\$ 70,723	\$ 6,596,300	\$ (5,738)

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GF Compar-Campuses&Med

**NDUS Campuses and Medical School
Comparison of SBHE General Fund Request to
Executive Recommendation**

	(1)	(2)	(3)	(4)	(5)	(6)
	University of North Dakota					
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Executive Recommendation Over (Under) Budget Request
2005-07 Original General Fund Appropriation Base Adjustments	\$ 94,852,147	\$ 94,852,147			\$ 94,852,147	0
	1,207,890	1,207,890			1,207,890	0
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	96,060,037	96,060,037		-	96,060,037	0
Prioritized SBHE Needs Based Request:						
Capital Assets Increase-Ongoing Repairs/Def Maintenance	1,568,048	-	(1,568,048)	1,568,048	1,568,048	0
Campus Parity	10,356,966	10,356,966			10,356,966	0
Campus Equity	3,163,572	3,163,572			3,163,572	0
Total Requested Increase in GF Base Funding	15,088,586	13,520,538	(1,568,048)	1,568,048	15,088,586	(0)
Total Base General Fund Request & Recommendation	111,148,623	109,580,575	(1,568,048)	1,568,048	111,148,623	(0)
2007-09 State-funded Projects	-			2,200,000	2,200,000	2,200,000
One-time Budget Requests:						
Infusion for Deferred Maintenance	3,433,803			2,060,282	2,060,282	(1,373,521)
Total One-time Budget Request & Recommendation	3,433,803	-	-	2,060,282	2,060,282	(1,373,521)
Total 2007-09 General Fund Request & Recommendation	\$ 114,582,426	\$ 109,580,575	\$ (1,568,048)	\$ 5,828,330	\$ 115,408,905	\$ 826,478

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**NDUS Campuses and Medical School
Comparison of SBHE General Fund Request to
Executive Recommendation**

	(1)	(2)	(3)	(4)	(5)	(6)
	North Dakota State University					
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Executive Recommendation Over (Under) Budget Request
2005-07 Original General Fund Appropriation Base Adjustments	\$ 77,496,876 900,000	\$ 77,496,876 900,000			\$ 77,496,876 900,000	0 0
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	78,396,876	78,396,876		-	78,396,876	0
Prioritized SBHE Needs Based Request:						
Capital Assets Increase-Ongoing Repairs/Def Maintenance	987,741	-	(987,741)	987,741	987,741	0
Campus Parity	8,972,682	8,972,682			8,972,682	0
Campus Equity	4,140,843	4,140,843			4,140,843	0
Total Requested Increase in GF Base Funding	14,101,266	13,113,525	(987,741)	987,741	14,101,266	0
Total Base General Fund Request & Recommendation	92,498,142	91,510,401	(987,741)	987,741	92,498,142	0
2007-09 State-funded Projects	-			5,000,000	5,000,000	5,000,000
One-time Budget Requests:						
Infusion for Deferred Maintenance	2,548,657			1,529,194	1,529,194	(1,019,463)
Total One-time Budget Request & Recommendation	2,548,657	-	-	1,529,194	1,529,194	(1,019,463)
Total 2007-09 General Fund Request & Recommendation	\$ 95,046,799	\$ 91,510,401	\$ (987,741)	\$ 7,516,935	\$ 99,027,336	\$ 3,980,537

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GF Compar-Campuses&Med

**NDUS Campuses and Medical School
Comparison of SBHE General Fund Request to
Executive Recommendation**

	(1)	(2)	(3)	(4)	(5)	(6)
	North Dakota State College of Science					
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Executive Recommendation Over (Under) Budget Request
2005-07 Original General Fund Appropriation	\$ 25,740,160	\$ 25,740,160			\$ 25,740,160	0
Base Adjustments	-	-			-	0
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	25,740,160	25,740,160		-	25,740,160	0
Prioritized SBHE Needs Based Request:						
Capital Assets Increase-Ongoing Repairs/Def Maintenance	339,202	-	(339,202)	339,202	339,202	0
Campus Parity	2,339,371	2,339,371			2,339,371	0
Campus Equity	33,694	33,694			33,694	0
Total Requested Increase in GF Base Funding	2,712,267	2,373,065	(339,202)	339,202	2,712,267	0
Total Base General Fund Request & Recommendation	28,452,427	28,113,225	(339,202)	339,202	28,452,427	0
2007-09 State-funded Projects	-			1,670,420	1,670,420	1,670,420
One-time Budget Requests:						
Infusion for Deferred Maintenance	489,852			293,911	293,911	(195,941)
Total One-time Budget Request & Recommendation	489,852	-	-	293,911	293,911	(195,941)
Total 2007-09 General Fund Request & Recommendation	\$ 28,942,279	\$ 28,113,225	\$ (339,202)	\$ 2,303,533	\$ 30,416,758	\$ 1,474,479

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**NDUS Campuses and Medical School
Comparison of SBHE General Fund Request to
Executive Recommendation**

	(1)	(2)	(3)	(4)	(5)	(6)
	Dickinson State University					
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Executive Recommendation Over (Under) Budget Request
2005-07 Original General Fund Appropriation Base Adjustments	\$ 15,095,317	\$ 15,095,317			\$ 15,095,317	0
	-	-			-	0
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	15,095,317	15,095,317		-	15,095,317	0
Prioritized SBHE Needs Based Request:						
Capital Assets Increase-Ongoing Repairs/Def Maintenance	182,153	-	(182,153)	182,153	182,153	0
Campus Parity	1,641,858	1,641,858			1,641,858	0
Campus Equity	544,871	544,871			544,871	0
Total Requested Increase in GF Base Funding	2,368,882	2,186,729	(182,153)	182,153	2,368,882	0
Total Base General Fund Request & Recommendation	17,464,199	17,282,046	(182,153)	182,153	17,464,199	0
2007-09 State-funded Projects	-				-	0
One-time Budget Requests:						
Infusion for Deferred Maintenance	754,867			452,920	452,920	(301,947)
Total One-time Budget Request & Recommendation	754,867	-	-	452,920	452,920	(301,947)
Total 2007-09 General Fund Request & Recommendation	\$ 18,219,066	\$ 17,282,046	\$ (182,153)	\$ 635,073	\$ 17,917,119	\$ (301,947)

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GF Compar-Campuses&Med

NDUS Campuses and Medical School
Comparison of SBHE General Fund Request to
Executive Recommendation

	(1)	(2)	(3)	(4)	(5)	(6)
	Mayville State University					
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Executive Recommendation Over (Under) Budget Request
2005-07 Original General Fund Appropriation	\$ 9,362,624	\$ 9,362,624			\$ 9,362,624	0
Base Adjustments	(150,000)	(150,000)			(150,000)	0
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	9,212,624	9,212,624		-	9,212,624	0
Prioritized SBHE Needs Based Request:						
Capital Assets Increase-Ongoing Repairs/Def Maintenance	181,644	-	(181,644)	181,644	181,644	0
Campus Parity	805,139	805,139			805,139	0
Campus Equity	81,020	81,020			81,020	0
Total Requested Increase in GF Base Funding	1,067,803	886,159	(181,644)	181,644	1,067,803	0
Total Base General Fund Request & Recommendation	10,280,427	10,098,783	(181,644)	181,644	10,280,427	0
2007-09 State-funded Projects	-				-	0
One-time Budget Requests:						
Infusion for Deferred Maintenance	927,154			556,292	556,292	(370,862)
Total One-time Budget Request & Recommendation	927,154	-	-	556,292	556,292	(370,862)
Total 2007-09 General Fund Request & Recommendation	\$ 11,207,581	\$ 10,098,783	\$ (181,644)	\$ 737,936	\$ 10,836,719	\$ (370,862)

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GF Compar-Campuses&Med

NDUS Campuses and Medical School
Comparison of SBHE General Fund Request to
Executive Recommendation

	(1)	(2)	(3)	(4)	(5)	(6)
	Minot State University					
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Executive Recommendation Over (Under) Budget Request
2005-07 Original General Fund Appropriation	\$ 27,892,719	\$ 27,892,719			\$ 27,892,719	0
Base Adjustments	(80,000)	(80,000)			(80,000)	0
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	27,812,719	27,812,719		-	27,812,719	0
Prioritized SBHE Needs Based Request:						
Capital Assets Increase-Ongoing Repairs/Def Maintenance	286,233	-	(286,233)	286,233	286,233	0
Campus Parity	2,616,595	2,616,595			2,616,595	0
Campus Equity	338,104	338,104			338,104	0
Total Requested Increase in GF Base Funding	3,240,931	2,954,699	(286,233)	286,233	3,240,932	0
Total Base General Fund Request & Recommendation	31,053,650	30,767,418	(286,233)	286,233	31,053,651	0
2007-09 State-funded Projects	159,585			2,500,000	2,500,000	2,340,415
One-time Budget Requests:						
Infusion for Deferred Maintenance	949,401			569,641	569,641	(379,760)
Total One-time Budget Request & Recommendation	949,401	-	-	569,641	569,641	(379,760)
Total 2007-09 General Fund Request & Recommendation	\$ 32,162,637	\$ 30,767,418	\$ (286,233)	\$ 3,355,874	\$ 34,123,292	\$ 1,960,655

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**NDUS Campuses and Medical School
Comparison of SBHE General Fund Request to
Executive Recommendation**

	(1)	(2)	(3)	(4)	(5)	(6)
	Valley City State University					
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Executive Recommendation Over (Under) Budget Request
2005-07 Original General Fund Appropriation Base Adjustments	\$ 12,314,942 (250,000)	\$ 12,314,942 (250,000)			\$ 12,314,942 (250,000)	0 0
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	12,064,942	12,064,942		-	12,064,942	0
Prioritized SBHE Needs Based Request:						
Capital Assets Increase-Ongoing Repairs/Def Maintenance	180,246	-	(180,246)	180,246	180,246	0
Campus Parity	1,137,501	1,137,501			1,137,501	0
Campus Equity	39,569	39,569			39,569	0
Total Requested Increase in GF Base Funding	1,357,316	1,177,070	(180,246)	180,246	1,357,316	0
Total Base General Fund Request & Recommendation	13,422,258	13,242,012	(180,246)	180,246	13,422,258	0
2007-09 State-funded Projects	-			2,200,000	2,200,000	2,200,000
One-time Budget Requests:						
Infusion for Deferred Maintenance	595,954			357,573	357,573	(238,381)
Total One-time Budget Request & Recommendation	595,954	-	-	357,573	357,573	(238,381)
Total 2007-09 General Fund Request & Recommendation	\$ 14,018,212	\$ 13,242,012	\$ (180,246)	\$ 2,737,819	\$ 15,979,831	\$ 1,961,619

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GF Compar-Campuses&Med

NDUS Campuses and Medical School
Comparison of SBHE General Fund Request to
Executive Recommendation

	(1)	(2)	(3)	(4)	(5)	(6)
	Minot State University-Bottineau Campus					
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Executive Recommendation Over (Under) Budget Request
2005-07 Original General Fund Appropriation	\$ 4,444,185	\$ 4,444,185			\$ 4,444,185	0
Base Adjustments	-	-			-	0
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	4,444,185	4,444,185		-	4,444,185	0
Prioritized SBHE Needs Based Request:						
Capital Assets Increase-Ongoing Repairs/Def Maintenance	21,934	-	(21,934)	21,934	21,934	0
Campus Parity	398,275	398,275			398,275	0
Campus Equity	38,742	38,742			38,742	0
Total Requested Increase in GF Base Funding	458,951	437,017	(21,934)	21,934	458,951	0
Total Base General Fund Request & Recommendation	4,903,136	4,881,202	(21,934)	21,934	4,903,136	0
2007-09 State-funded Projects	239,095			239,095	239,095	0
One-time Budget Requests:						
Infusion for Deferred Maintenance	45,072			27,043	27,043	(18,029)
Total One-time Budget Request & Recommendation	45,072	-	-	27,043	27,043	(18,029)
Total 2007-09 General Fund Request & Recommendation	\$ 5,187,303	\$ 4,881,202	\$ (21,934)	\$ 288,072	\$ 5,169,274	\$ (18,029)

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**NDUS Campuses and Medical School
Comparison of SBHE General Fund Request to
Executive Recommendation**

	(1)	(2)	(3)	(4)	(5)	(6)
	UND School of Medicine and Health Sciences					
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Executive Recommendation Over (Under) Budget Request
2005-07 Original General Fund Appropriation Base Adjustments	\$ 31,361,002 (747,890)	\$ 31,361,002 (747,890)			\$ 31,361,002 (747,890)	0 0
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	30,613,112	30,613,112		-	30,613,112	0
Prioritized SBHE Needs Based Request:						
Capital Assets Increase-Ongoing Repairs/Def Maintenance		-	-		-	0
Campus Parity	2,503,374	2,503,374			2,503,374	0
Campus Equity	758,452	758,452			758,452	0
Total Requested Increase in GF Base Funding	3,261,826	3,261,826	-	-	3,261,826	0
Total Base General Fund Request & Recommendation	33,874,938	33,874,938	-	-	33,874,938	0
2007-09 State-funded Projects	-				-	0
One-time Budget Requests:						
Infusion for Deferred Maintenance					-	0
Total One-time Budget Request & Recommendation	-	-	-	-	-	0
Total 2007-09 General Fund Request & Recommendation	\$ 33,874,938	\$ 33,874,938	\$ -	\$ -	\$ 33,874,938	\$ 0

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GF Compar-Campuses&Med

NDUS Campuses and Medical School
Comparison of SBHE General Fund Request to
Executive Recommendation

	(1)	(2)	(3)	(4)	(5)	(6)
	Total Campuses and Medical School					
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Executive Recommendation Over (Under) Budget Request
2005-07 Original General Fund Appropriation	\$ 327,375,999	\$ 327,375,999			\$ 327,375,999	0
Base Adjustments	1,246,125	1,246,125			1,246,125	0
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	328,622,124	328,622,124			328,622,124	0
Prioritized SBHE Needs Based Request:						
Capital Assets Increase-Ongoing Repairs/Def Maintenance	3,989,166	-	(3,989,166)	3,989,166	3,989,166	0
Campus Parity	33,852,000	33,852,000		-	33,852,000	0
Campus Equity	9,999,999	10,000,000		-	10,000,000	0
Total Requested Increase in GF Base Funding	47,841,165	43,852,000	(3,989,166)	3,989,166	47,841,166	(0)
Total Base General Fund Request & Recommendation	376,463,289	372,474,124	(3,989,166)	3,989,166	376,463,290	(0)
2007-09 State-funded Projects	913,875	-		14,324,710	14,324,710	13,410,835
One-time Budget Requests:						
Infusion for Deferred Maintenance	9,978,780	-		5,987,267	5,987,267	(3,991,513)
Total One-time Budget Request & Recommendation	9,978,780	-	-	5,987,267	5,987,267	(3,991,513)
Total 2007-09 General Fund Request & Recommendation	\$ 387,355,944	\$ 372,474,124	\$ (3,989,166)	\$ 24,301,143	\$ 396,775,267	\$ 9,419,322

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GF Compar-Campuses&Med

NDUS Office
Comparison of SBHE General Fund Request to
Executive Recommendation

	(1)	(2)	(3)	(4)	(5)	(6)
	NDUS Office					
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Executive Recommendation Over (Under) Budget Request
2005-07 Original General Fund Appropriation	\$ 57,729,611	\$ 57,729,611			\$ 57,729,611	\$ -
Base Adjustments	94,726	94,726			94,726	-
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	57,824,337	57,824,337	-	-	57,824,337	-
Prioritized SBHE Needs Based Request:						
Increase in Capital Bond Payments	2,100,000	1,793,861	(306,139)		1,793,861	(306,139)
Parity (and Other) Costs:						
CIS Pool	2,096,200	1,676,200	(420,000)	420,000	2,096,200	-
NDUS Office, Including MHEC/WICHE Dues Increases	450,200	450,200			450,200	-
Student Financial Aid Increase	2,850,000	3,350,000	500,000		3,350,000	500,000
CND Perm Funding-Replace Funding from Board Init.	1,500,000	-	(1,500,000)	1,500,000	1,500,000	-
CND Perm Funding-Replace Tech Bond Revenue	920,000	-	(920,000)	920,000	920,000	-
CND Critical Business Function Solutions -Contingency	1,700,000	-	(1,700,000)	1,280,000	1,280,000	(420,000)
Board Initiative Funding Enhancement	500,000	-	(500,000)		-	(500,000)
Wide Area Network Growth	250,000	-	(250,000)		-	(250,000)
Standards Based Interface to CND	161,000	-	(161,000)		-	(161,000)
EPSCOR -state matching requirement	310,000	310,000			310,000	-
External Student Recruiting Initiative	700,000	-	(700,000)		-	(700,000)
Northern Tier Network Annual Maintenance	900,000	-	(900,000)		-	(900,000)
ODIN Web Programmer Position	150,000	-	(150,000)		-	(150,000)
New Academic Start-up - Programs for Economic Growth	150,000	-	(150,000)		-	(150,000)
ND Space Grant Consortium	-	300,000	300,000		300,000	300,000
Total Requested Increase in GF Base Funding	14,737,400	7,880,261	(6,857,139)	4,120,000	12,000,261	(2,737,139)
Total Base General Fund Request & Recommendation	72,561,737	65,704,598	(6,857,139)	4,120,000	69,824,598	(2,737,139)
2005-07 State-funded Projects in Base	(913,875)	(913,875)			(913,875)	-
One-time Budget Requests:						
Deferred Maintenance-MaSU	-			1,000,000	1,000,000	1,000,000
Implement Collaboration Project-Phase 1	1,000,000				-	(1,000,000)
Campuses-Network refurbishment to replace convergence	2,000,000				-	(2,000,000)
Northern Tier Network	2,000,000			1,000,000	1,000,000	(1,000,000)
Total One-time Budget Request & Recommendation	5,000,000	-	-	2,000,000	2,000,000	(3,000,000)
Total 2007-09 General Fund Request & Recommendation	\$ 76,647,862	\$ 64,790,723	\$ (6,857,139)	\$ 6,120,000	\$ 70,910,723	\$ (5,737,139)

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Forest Service
Comparison of SBHE General Fund Request to
Executive Recommendation

	(1)	(2)	(3)	(4)	(5)	(6)
	Forest Service					
	SBHE 2007-09 Prioritized GF Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Executive Recommendation Over (Under) Budget Request
2005-07 Original General Fund Appropriation	\$ 2,052,283	\$ 2,052,283			\$ 2,052,283	\$ -
Base Adjustments	(65,000)	(65,000)			(65,000)	-
2005-07 Adjusted General Fund Appropriation, Net of Base Adjustments	1,987,283	1,987,283	-	-	1,987,283	-
Prioritized SBHE Needs Based Request:						
Parity + 5% Increase Over Parity	410,600	410,600			410,600	-
Capital Assets Increase-Ongoing Repairs/Def Maintenance	10,834		(10,834)	10,834	10,834	0
Total Requested Increase in GF Base Funding	421,434	410,600	(10,834)	10,834	421,434	0
Total Base General Fund Request & Recommendation	2,408,717	2,397,883	(10,834)	10,834	2,408,717	0
2007-09 State-funded Projects	-			120,000	120,000	120,000
One-time Budget Requests:						
Infusion for Deferred Maintenance	21,220			12,732	12,732	(8,488)
Total One-time Budget Request & Recommendation	21,220	-	-	12,732	12,732	(8,488)
Total 2007-09 General Fund Request & Recommendation	\$ 2,429,937	\$ 2,397,883	\$ (10,834)	\$ 143,566	\$ 2,541,449	\$ 111,512

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North Dakota University System
UGPTI, Extension Service, Main & Branch Research Centers and NCI
Reconciliation of 2005-07 Original General Fund Appropriation to 2007-09 Executive Recommendation

	(1)	(2)	(3)	(4)	(5)	(6)
	UGPTI	Extension Service	Main Research Center	Branch Research Centers	NCI	Total
2005-07 Original General Fund Appropriation	\$ 1,162,904	\$ 15,358,146	\$ 30,794,067	\$ 8,386,309	\$ 910,761	\$ 56,612,187
Base Adjustments:						
2003-05 Carryover	49,700	28,459				78,159
Transfer from Main Research Center to Extension Service and Branch Research Centers		66,000	(150,000)	84,000		-
2005-07 Adjusted General Fund Appropriation	1,212,604	15,452,605	30,644,067	8,470,309	910,761	56,690,346
2003-05 Carryover Adjustment	(49,700)	(28,459)				(78,159)
OMB Base funding correction		3,058		6		3,064
Cost to continue FY2007 salary increases	5,922	190,390	458,313	116,789	11,545	782,959
2007-09 Base General Fund Request-BARS	1,168,826	15,617,594	31,102,380	8,587,104	922,306	57,398,210
Executive Recommendation Increases (Decreases):						
Compensation package (4% per year) and health insurance increases	55,058	1,389,237	2,342,392	558,280	57,740	4,402,707
SBARE Initiatives 1/		450,000	1,785,100	1,112,700	138,346	3,486,146
Deferred Maintenance - One time			100,000			100,000
State-funded Capital Projects			10,107,750	400,000		10,507,750
Total Increases (Decreases)	55,058	1,839,237	14,335,242	2,070,980	196,086	18,496,603
2007-09 Executive Recommendation - General Fund	1,223,884	17,456,831	45,437,622	10,658,084	1,118,392	75,894,813
Increase (Decrease) From 2005-07 Adjusted Appropriation	\$ 11,280	\$ 2,004,226	\$ 14,793,555	\$ 2,187,775	\$ 207,631	\$ 19,204,467

1/ The following SBARE initiatives (ranked 1-3) and NCI increases were funded:

Extension Service - \$300,000 Bioproducts; \$100,000 Operating funds increase; \$50,000 Scab

Main Research Center - \$355,000 Revolving equipment pool for research departments at NDSU; \$200,100 Increase operating funds from \$6,100 per scientist year (SY) to \$10,000 per SY; \$400,000 Bioproducts/bioenergy development; \$550,000 Scab operating & NDAWN; \$280,000 Pulse improvement program

Branch Research Centers - \$135,000 Revolving equipment pool increase; \$249,900 Increase operating funds; \$462,800 Increase 1 FTE support staff at each branch station; \$75,000 Scab operating; \$190,000 Pulse improvement program

NCI - Funded optional package request of \$100,000 for technical processing staff position and \$38,346 for staff development.

North Dakota University System
UGPTI, Extension Service, Main & Branch Research Centers, NCI and Agronomy Seed Farm
Reconciliation of 2005-07 Original Other Fund Appropriation to 2007-09 Executive Recommendation

	(1)	(2)	(3)	(4)	(5)	(6)	(16)
	UGPTI	Extension Service	Main Research Center	Branch Research Centers	NCI	Agronomy Seed Farm	Total
2005-07 Original Other Fund Appropriation	\$ 15,290,033	\$ 23,021,591	\$ 44,662,646	\$ 13,119,367	\$ 991,922	\$ 1,201,008	\$ 98,286,567
Increases (decreases) included in budget request:							
2005-07 Capital projects			(7,000,000)	(2,040,000)			(9,040,000)
2007-09 Capital projects	5,500,000		11,057,750	701,000			17,258,750
OMB Base funding correction		4,236					4,236
Other changes in estimated income	4,456,628	(209,241)	2,512,294	1,736,660	442,655	1,740	8,940,736
2007-09 Budget Request	25,246,661	22,816,586	51,232,690	13,517,027	1,434,577	1,202,748	115,450,289
Executive Recommendation Increases (Decreases):							
Compensation package (4% per year) and health insurance increases	457,227	1,049,038	1,086,217	199,404	45,142	27,598	2,864,626
Rural Business Logistics Center	551,775						551,775
Increase (decrease) capital projects-Other Funds			(11,057,750)				(11,057,750)
Total Increases (Decreases)	1,009,002	1,049,038	(9,971,533)	199,404	45,142	27,598	(7,641,349)
2007-09 Executive Recommendation - Other Funds	\$ 26,255,663	\$ 23,865,624	\$ 41,261,157	\$ 13,716,431	\$ 1,479,719	\$ 1,230,346	\$107,808,940

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**North Dakota University System
Branch Research Centers
Reconciliation of 2005-07 Original Appropriation to 2007-09 Executive Recommendation**

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	Dickinson	Central Grasslands	Hettinger	Langdon	North Central	Williston	Carrington	Total
General Fund:								
2005-07 Original General Fund Appropriation	\$ 1,799,589	\$ 897,618	\$ 942,453	\$ 895,151	\$ 853,252	\$ 1,241,813	\$ 1,756,433	\$ 8,386,309
Base Adjustments:								
Reallocation of revolving equipment pool	(88,333)	88,333	88,334	88,333	-	(88,334)	(88,333)	-
Transfer from Main Research Center to Extension Service and Branch Research Centers	12,000	12,000	12,000	12,000	12,000	12,000	12,000	84,000
2005-07 Adjusted General Fund Appropriation	1,723,256	997,951	1,042,787	995,484	865,252	1,165,479	1,680,100	8,470,309
OMB Base funding correction							6	6
Cost to continue FY2007 salary increases	26,623	13,148	12,098	13,275	13,195	14,134	24,316	116,789
2007-09 Base General Fund Request	1,749,879	1,011,099	1,054,885	1,008,759	878,447	1,179,613	1,704,422	8,587,104
Executive Recommendation Increases (Decreases):								
Compensation package (4% per year) and health insurance increases	134,335	63,020	61,091	56,822	67,794	62,675	112,543	558,280
Initiatives	101,816	113,478	113,479	138,479	416,816	101,816	126,816	1,112,700
One-time funding to finish North Central lab project					400,000			400,000
Total Increases (Decreases)	236,151	176,498	174,570	195,301	884,610	164,491	239,359	2,070,980
2007-09 Executive Recommendation-General Fund	\$ 1,986,030	\$ 1,187,597	\$ 1,229,455	\$ 1,204,060	\$ 1,763,057	\$ 1,344,104	\$ 1,943,781	\$ 10,658,084
Other Funds:								
2005-07 Original Other Fund Appropriation	\$ 3,764,281	\$ 1,437,679	\$ 867,204	\$ 440,943	\$ 3,077,288	\$ 1,030,065	\$ 2,501,907	\$ 13,119,367
Increases (decreases) included in budget request:								
2005-07 Capital projects		(350,000)			(1,690,000)			(2,040,000)
2007-09 Capital projects	701,000							701,000
Other changes in estimated income	(421,676)	(21,448)	316,961	34,608	339,882	503,364	984,969	1,736,660
2007-09 Budget Request-Other Funds	4,043,605	1,066,231	1,184,165	475,551	1,727,170	1,533,429	3,486,876	13,517,027
Executive Recommendation Increases (Decreases):								
Compensation package (4% per year) and health insurance increases	47,594	13,678	27,592	17,682	34,589	6,836	51,433	199,404
Total Increases (Decreases)	47,594	13,678	27,592	17,682	34,589	6,836	51,433	199,404
2007-09 Executive Recommendation-Other Funds	\$ 4,091,199	\$ 1,079,909	\$ 1,211,757	\$ 493,233	\$ 1,761,759	\$ 1,540,265	\$ 3,538,309	\$ 13,716,431
2007-09 Executive Recommendation-Total Funds	\$ 6,077,229	\$ 2,267,506	\$ 2,441,212	\$ 1,697,293	\$ 3,524,816	\$ 2,884,369	\$ 5,482,090	\$ 24,374,515

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**NORTH DAKOTA UNIVERSITY SYSTEM
SUMMARY OF OUTSTANDING DEFERRED MAINTENANCE NEEDS
2007-09 Biennium (As of May 2006)
State Funds**

	(1)	(2)	(3)	(4)	(5)	(6)	(7)
Name	Category I Health & Safety	Category 2 ADA	Category 3 (1)		Total Outstanding Needs-Categories 1-3	2007-09 Exec Recommend.	Unfunded Needs Categories 1-3
			Networking	Major Repairs			
BSC	\$473,000	\$114,000	\$189,000	\$1,264,000	\$2,040,000	\$473,192	\$1,566,808
LRSC	0	0	36,000	512,000	548,000	125,604	422,396
WSC	50,000	29,000	90,000	0	169,000	157,198	11,802
UND	1,177,000	3,367,000	6,010,000	29,900,000	40,454,000	5,928,876	34,525,124
NDSU	894,000	1,511,000	381,000	27,240,000	30,026,000	4,209,162	25,816,838
NDSCS	373,000	8,000	0	5,390,000	5,771,000	1,386,445	4,384,555
DSU	635,576	511,041	580,000	7,166,549	8,893,166	1,018,763	7,874,403
MaSU	642,700	856,400	28,200	9,395,600	10,922,900	1,946,930 (2)	8,975,970
MiSU	581,000	633,000	157,000	9,814,000	11,185,000	1,452,744	9,732,256
VCSU	59,800	166,000	31,200	6,764,000	7,021,000	796,235	6,224,765
MiSU-BC	10,000	30,000	0	491,000	531,000	158,702	372,298
ND Forest Service	17,000	0	3,000	230,000	250,000	60,204	189,796
Experiment Stations	312,000	19,000	0	1,857,000	2,188,000	840,465	1,347,535
TOTAL	\$5,225,076	\$7,244,441	\$7,505,400	\$100,024,149	\$119,999,066	\$18,554,519	\$101,444,547

NOTES:

(1) Category 3 (major repairs) consists of roofs, streets, sidewalks, parking lots, curb, gutter, mechanical systems, HVAC, heating plant and electrical projects.

(2) Includes \$1 million for MaSU in the NDUS Office budget

NORTH DAKOTA UNIVERSITY SYSTEM
CAPITAL ASSETS (Extraordinary Repairs/Deferred Maintenance and Major Capital Projects)

Institution	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
	2007-09 Executive Recommendation			2007-09 Budget Request Plus SBHE Revisions			2005-07 Adjusted Appropriation			2007-09 Executive Recommendation to 2005-07 Adjusted Appropriation		
	Extr Rprs/ Def Mnt	Major Capital Projects	TOTAL	Extr Rprs/ Def Mnt	Major Capital Projects	TOTAL	Extr Rprs/ Def Mnt	Major Capital Projects	TOTAL	Extr Rprs/ Def Mnt 1/	Major Capital Projects	TOTAL
BSC	\$473,192	\$543,000	\$1,016,192	\$369,297	\$543,000	\$912,297	\$243,481	\$3,745,300	\$3,988,781	\$229,711	(\$3,202,300)	(\$2,972,589)
LRSC	125,604	3,007,600	3,133,204	97,695	3,007,600	3,105,295	43,662	343,875	387,537	81,942	2,663,725	2,745,667
WSC	157,198	1,400,000	1,557,198	148,591	1,400,000	1,548,591	86,475	8,050,000	8,136,475	70,723	(6,650,000)	(6,579,277)
UND	5,928,876	80,400,000	86,328,876	3,868,593	80,400,000	84,268,593	2,300,545	97,831,554	100,132,099	3,628,331	(17,431,554)	(13,803,223)
NDSU	4,209,162	25,500,000	29,709,162	2,679,967	25,500,000	28,179,967	1,692,226	37,500,000	39,192,226	2,516,936	(12,000,000)	(9,483,064)
NDSCS	1,386,445	10,084,420	11,470,865	1,092,534	10,084,420	11,176,954	753,332	2,804,920	3,558,252	633,113	7,279,500	7,912,613
DSU	1,018,763	8,000,000	9,018,763	565,843	8,000,000	8,565,843	383,690	9,100,557	9,484,247	635,073	(1,100,557)	(465,484)
MASU 2/	1,946,930	900,000	2,846,930	390,638	4,857,000	5,247,638	208,994	1,650,000	1,858,994	1,737,936	(750,000)	987,936
MISU	1,452,744	8,075,550	9,528,294	883,103	8,075,550	8,958,653	596,870	8,615,000	9,211,870	855,874	(539,450)	316,424
VCSU	796,235	2,200,000	2,996,235	438,662	2,200,000	2,638,662	258,416	250,000	508,416	537,819	1,950,000	2,487,819
MiSU-BC	158,702	252,000	410,702	131,659	252,000	383,659	109,725	6,000,000	6,109,725	48,977	(5,748,000)	(5,699,023)
Subtotal	17,653,850	140,362,570	158,016,420	10,666,582	144,319,570	154,986,152	6,677,416	175,891,206	182,568,622	10,976,434	(35,528,636)	(24,552,202)
Forest Service	60,204	120,000	180,204	47,472	120,000	167,472	36,638	65,000	101,638	23,566	55,000	78,566
UGP Transp Institute	0	5,500,000	5,500,000	0	5,500,000	5,500,000	0	0	0	0	5,500,000	5,500,000
NDSU-Main Research	840,465	9,000,000	9,840,465	740,465	9,950,000	10,690,465	740,465	7,000,000	7,740,465	100,000	2,000,000	2,100,000
Dickinson Research	0	701,000	701,000	0	701,000	701,000	0	0	0	0	701,000	701,000
Central Grasslands	0	0	0	0	0	0	0	350,000	350,000	0	(350,000)	(350,000)
Hettinger Research	0	222,750	222,750	0	222,750	222,750	0	0	0	0	222,750	222,750
North Central Research	0	820,000	820,000	0	420,000	420,000	0	1,690,000	1,690,000	0	(870,000)	(870,000)
Carrington Research	0	465,000	465,000	0	465,000	465,000	0	0	0	0	465,000	465,000
Subtotal	900,669	16,828,750	17,729,419	787,937	17,378,750	18,166,687	777,103	9,105,000	9,882,103	123,566	7,723,750	7,847,316
Total	\$18,554,519	\$157,191,320	\$175,745,839	\$11,454,519	\$161,698,320	\$173,152,839	\$7,454,519	\$184,996,206	\$192,450,725	\$11,100,000	(\$27,804,886)	(\$16,704,886)
General Fund	\$ 18,554,519	\$ 24,952,460	\$43,506,979	\$ 11,454,519	\$ 913,875	\$12,368,394	\$ 7,454,519	\$ 978,875	\$ 8,433,394	\$11,100,000	\$23,973,585	\$35,073,585
State Bonding	0	0	\$0	0	36,248,920	\$36,248,920	0	15,878,111	\$ 15,878,111	-	(15,878,111)	(\$15,878,111)
Other/Federal Funds	0	132,238,860	\$132,238,860	0	124,535,525	\$124,535,525	0	168,139,220	\$ 168,139,220	-	(35,900,360)	(\$35,900,360)
Total	\$18,554,519	\$157,191,320	\$175,745,839	\$11,454,519	\$161,698,320	\$173,152,839	\$7,454,519	\$184,996,206	\$192,450,725	\$11,100,000	(\$27,804,886)	(\$16,704,886)

1/ One hundred percent (100%) of the \$11.1 million increase for extraordinary repairs/deferred maintenance (column 10) is recommended as "one-time" funding in the Executive Recommendation.

2/ MaSU's total in column 1 includes \$1 million that was included in the NDUS Office budget in the Executive Recommendation.

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**NORTH DAKOTA UNIVERSITY SYSTEM
2007-09 MAJOR CAPITAL PROJECTS**

(1)	(2)	(3)	(4)	(5)	(6)
2007-09 Executive Recommendation					
General Fund	State Bonding	Revenue Bonding	Other Funds	Federal Funds	Total Funds

BSC:

Major Remodeling
Schafer Hall Renovation - 1st Floor
Subtotal (HB1003)

515,195			27,805		543,000
515,195	-	-	27,805	-	543,000

LRSC:

New Construction/Addition
Wind Energy Project
Subtotal (HB1003)

			3,007,600		3,007,600
-	-	-	3,007,600	-	3,007,600

WSC:

New Construction/Addition
Crighton Building Addition
Subtotal (HB1003)

			1,400,000		1,400,000
-	-	-	1,400,000	-	1,400,000

UND:

Major Remodeling
O'Kelly Hall-Ireland Lab
Wilkerson Dining Center
SMHS Lab & Administration Renovations
Memorial Union North Entrance
New Construction/Additions
Indoor Track Facility
American Indian Center
Earth Systems Science Building
SMHS-Bismarck FPC/Graduate Center
EERC Commercialization Center
Allied Health Facility
Subtotal (HB1003)

2,200,000					2,200,000
		4,000,000			4,000,000
			9,800,000		9,800,000
			4,500,000		4,500,000
			15,000,000		15,000,000
			10,000,000		10,000,000
			5,000,000		5,000,000
			4,500,000		4,500,000
			5,000,000		5,000,000
			5,000,000		5,000,000
			20,400,000		20,400,000
2,200,000	-	4,000,000	74,200,000	-	80,400,000

NDSU:

Major Remodeling
Minard Hall Renovation-Phase I and II
Ellig Softball Complex
New Construction/Additions
Living Learning Center West/Ceres Hall
Renovation-Phase I
Dakota Coteau Field School
Subtotal (HB1003)

5,000,000					5,000,000
			4,500,000		4,500,000
		12,000,000			12,000,000
				4,000,000	4,000,000
5,000,000	-	12,000,000	4,500,000	4,000,000	25,500,000

NDSCS:

Infrastructure
Steamline Distribution Replacement
Major Remodeling
Robertson Hall Renovation
Football Stadium and Track Renovation
(Reauthorization of 2005-07 Approp Authority)
New Construction/Additions
Parking Lot
Subtotal (HB1003)

1,670,420					1,670,420
		6,000,000			6,000,000
			1,700,000		1,700,000
		714,000			714,000
1,670,420	-	6,714,000	1,700,000	-	10,084,420

DSU:

New Construction/Additions
Whitney Stadium Addition/Renovation
Subtotal (HB1003)

			8,000,000		8,000,000
-	-	-	8,000,000	-	8,000,000

(7)	(8)	(9)	(10)	(11)	(12)
2007-09 Budget Request, Plus SBHE Revisions					
General Fund	State Bonding	Revenue Bonding	Other Funds	Federal Funds	Total Funds

515,195			27,805		543,000
515,195	-	-	27,805	-	543,000

	3,007,600				3,007,600
-	3,007,600	-	-	-	3,007,600

			1,400,000		1,400,000
-	-	-	1,400,000	-	1,400,000

	2,200,000				2,200,000
		4,000,000			4,000,000
			9,800,000		9,800,000
			4,500,000		4,500,000
			15,000,000		15,000,000
			10,000,000		10,000,000
			5,000,000		5,000,000
			4,500,000		4,500,000
			5,000,000		5,000,000
			20,400,000		20,400,000
-	2,200,000	4,000,000	74,200,000	-	80,400,000

	5,000,000				5,000,000
			4,500,000		4,500,000
		12,000,000			12,000,000
				4,000,000	4,000,000
-	5,000,000	12,000,000	4,500,000	4,000,000	25,500,000

	1,670,420				1,670,420
		6,000,000			6,000,000
			1,700,000		1,700,000
		714,000			714,000
-	1,670,420	6,714,000	1,700,000	-	10,084,420

			8,000,000		8,000,000
-	-	-	8,000,000	-	8,000,000

(1)	(2)	(3)	(4)	(5)	(6)
2007-09 Executive Recommendation					
General Fund	State Bonding	Revenue Bonding	Other Funds	Federal Funds	Total Funds

			336,400		336,400
			340,000		340,000
			363,000		363,000
2,500,000			4,536,150		7,036,150
2,500,000	-	-	5,575,550	-	8,075,550

239,095			12,905		252,000
239,095	-	-	12,905	-	252,000

120,000					120,000
120,000	-	-	-	-	120,000

				5,500,000	5,500,000
-	-	-	-	5,500,000	5,500,000

9,000,000					9,000,000
					-
9,000,000	-	-	-	-	9,000,000

			350,000		350,000
400,000					400,000
465,000					465,000
222,750					222,750
420,000					420,000
			351,000		351,000
1,507,750	-	-	701,000	-	2,208,750

10,627,750	-	-	701,000	5,500,000	16,828,750
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24,952,460	-	22,714,000	100,024,860	9,500,000	157,191,320
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913,875	36,248,920	22,714,000	92,321,525	9,500,000	161,698,320
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NDUS 2007-09 Major Capital Projects

12/18/2006

Approved by SBHE (including Revisions As of November 2006)

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
Project Description	Campus	Project Type	State	Other	Total	Other Source	
							A=addition; R=renovation; NC=new construction
Section 1: CAMPUSES - STATE FUNDED PROJECTS RECOMMENDED FOR INCLUSION IN 2007-09 BUDGET REQUEST							
Ranked State Funded Projects Requested (Campuses)							
1	Dome-athletic floor replacement	MISU	R	\$159,585	\$176,815	\$336,400	local/private
2	West Hall renovation or alternative	MASU	R	\$3,957,000		\$3,957,000	
3	O'Kelly Hall-Ireland Lab [Note - If state funding is not provided, UND seeks authority to proceed with other funding sources]	UND	R	\$2,200,000		\$2,200,000	
4	Wind energy project	LRSC	NC	\$3,007,600		\$3,007,600	
5	Mihard Hall renovation-Phase I and II	NDSU	R	\$5,000,000		\$5,000,000	
6	Swain Hall renovation/addition	MISU	A/R	\$7,036,150		\$7,036,150	
7	Steam line distribution replacement	NDSU	R	\$1,670,420		\$1,670,420	
8	Steamline replacement	VCSU	R	\$2,200,000		\$2,200,000	
9	Steam line replacement	MISUB	R	\$239,095	\$12,905	\$252,000	local/private
10	Schaefer Hall renovation - 1st floor	BSC	R	\$515,195	\$27,805	\$543,000	local/private
Total Ranked State Funded Projects - Campuses				\$25,985,045	\$217,525	\$26,202,570	

Section 2: Non-State Funded (Unranked) Projects Recommended for Inclusion in 2007-09 Budget Request							
	Whitney Stadium renovation/addition	DSU	R/A	\$8,000,000	\$6,000,000		gifts/local
	Northwest Hall Rehabilitation	MASU	R	\$900,000	\$900,000		grants/gifts
	Dakota Hall elevator	MISU	R	\$340,000	\$340,000		aux./local
	Pioneer Hall elevator	MISU	R	\$363,000	\$363,000		aux./local
	Parking lot	NDSU	NC	\$714,000	\$714,000		revenue bond
	Robertson Hall renovation	NDSU	R	\$6,000,000	\$6,000,000		revenue bond
	Football Stadium and Track Renovation a/	NDSU	R	\$1,700,000	\$1,700,000		private
	Living Learning Center West/	NDSU	NC/R	\$12,000,000	\$12,000,000		revenue bond
	Ceres Hall Renovation-Phase I	NDSU/UGPTI	NC	\$5,500,000	\$5,500,000		federal
	Center for Transportation Study	NDSU	R	\$4,500,000	\$4,500,000		private
	Ellig softball complex	NDSU	R	\$4,000,000	\$4,000,000		federal
	Dakota Coleau Field School	UND	NC	\$15,000,000	\$15,000,000		grants/gifts
	Indoor track facility	UND	R	\$4,000,000	\$4,000,000		revenue bond
	Wilkerson Dining Center	UND	R	\$9,800,000	\$9,800,000		grants/gifts
	SMHS Lab & admin renovations	UND	NC	\$10,000,000	\$10,000,000		grants/gifts
	American Indian Center	UND	NC	\$5,000,000	\$5,000,000		grants/gifts
	Earth Systems Science Building	UND	R/A	\$4,500,000	\$4,500,000		rev brds/grants/gifts
	SMHS-Bismarck FPC/Graduate Center	UND	NC	\$5,000,000	\$5,000,000		grants/gifts
	EERC Commercialization Center	UND	NC	\$20,400,000	\$20,400,000		grants/gifts/other
	Allied Health Facility	WSC	A	\$1,400,000	\$1,400,000		local, private
	Crichton Building addition					\$0	
Total Non-State Funded Projects - Campuses				\$0	\$123,617,000	\$123,617,000	

NDUS 2007-09 Major Capital Projects
Approved by SBHE (including Revisions As of November 2006)

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
Project Description	Campus	Project Type	State	Other	Total	Other Source	
A=addition; R=renovation; NC=new construction							

Section 3: EXPERIMENT STATIONS AND FOREST SERVICE - STATE FUNDED PROJECTS RECOMMENDED FOR INCLUSION IN 2007-09 BUDGET REQUEST							
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	Exp Sta.	NC/R	\$9,000,000	\$9,000,000	
1	Research greenhouse complex-Phase II	NC/R		\$9,000,000	
2	Carrington Hdqtr office bldg addition Hettinger Hdqtr office bldg addition North Central Hdqtr office bldg addition	Exp Sta. R/A	\$465,000 \$222,750 \$420,000	\$465,000 \$222,750 \$420,000	
3	Beef Research Facility	Exp Sta. NC/R	\$950,000	\$950,000	
1	Storage Buildings and Outdoor Restroom Facilities	For. Svc. NC	\$120,000	\$120,000	
Total Ranked State Funded Projects			\$11,177,750	\$0	\$11,177,750

Section 4. Non-State Funded (Unranked) Projects Recommended for Inclusion in 07-09 Budget Request (Experiment Stations and Forest Service)					
	Exp. Sta.	NC	\$351,000	\$351,000	oil revenue
	Parking lot and landscape	Exp. Sta. R	\$350,000	\$350,000	oil revenue
Total Non-State Funded Project			\$0	\$701,000	\$701,000
TOTAL - NDUS Major Capital Projects Approved for Inclusion in 2007-09 Budget Request			\$37,162,795	\$124,535,525	\$161,698,320

Footnotes:

a/ The NDSCS football stadium and track renovation project is a request for reauthorization of the appropriation authority received in 2005-07.

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North Dakota University System
Student Grant Programs By Funding Source
Per 2007-09 Executive Recommendation

	(1)	(2)	(3)	(4)	(5)	(6)
	State Grant Program	Scholars Program	PSEP	ND Indian Scholarship Program	Education Incentive Programs	Total
General Fund:						
2005-07 Adjusted Appropriation	\$ 3,651,502	\$ 915,456	\$ 1,974,671	\$ 253,626	\$ 1,577,314	\$ 8,372,569
Increase (Decrease)	2,171,995	563,110	324,895	127,000	163,000	3,350,000
2007-09 Executive Recommendation	5,823,497	1,478,566	2,299,566	380,626	1,740,314	\$ 11,722,569
% Increase (Decrease)	59.5%	61.5%	16.5%	50.1%	10.3%	40.0%
Other Funds:						
2005-07 Adjusted Appropriation			\$ 262,500			\$ 262,500
Increase (Decrease)			54,960			54,960
2007-09 Executive Recommendation			317,460			\$ 317,460
% Increase (Decrease)			20.9%			20.9%
Federal Funds:						
2005-07 Adjusted Appropriation	\$ 172,000					\$ 172,000
Increase (Decrease)	(8,000)					(8,000)
2007-09 Executive Recommendation	164,000					\$ 164,000
% Increase (Decrease)	-4.7%					-4.7%
Total Funds:						
2005-07 Adjusted Appropriation	\$ 3,823,502	\$ 915,456	\$ 2,237,171	\$ 253,626	\$ 1,577,314	\$ 8,807,069
Increase (Decrease)	2,163,995	563,110	379,855	127,000	163,000	3,396,960
2007-09 Executive Recommendation	\$ 5,987,497	\$ 1,478,566	\$ 2,617,026	\$ 380,626	\$ 1,740,314	\$ 12,204,029
% Increase (Decrease)	56.6%	61.5%	17.0%	50.1%	10.3%	38.6%

The executive recommendation provides sufficient funding for the following, by program:

State Grant Program - Funds 4,990 annual awards at \$600 each, or 3,990 annual awards at \$750 each. The average annual awards were 3,117 for 2005-07.

Scholars Program - Continues funding for existing scholar recipients and provides an additional \$250,785 to increase the number of new freshmen awards from 35 to 50, and an additional \$200,000 to provide a one-time stipend of \$2,000 to incoming freshmen.

Professional Student Exchange Program (PSEP) - Continues state funding for existing students and funds the same number of new student slots in 2007-08 and 2008-09 as in 2006-07 (6-Veterinary medicine; 8-Dentistry; 4-Optometry). An additional \$200,000 (general fund) is also provided to implement a new community matching loan forgiveness program in veterinary medicine, dentistry and optometry. In addition, \$317,460 is provided from the student loan trust fund, to continue funding for the 4 students in the veterinary medicine program at Kansas State University, and to add 2 additional freshmen in each year of the 2007-09 biennium.

ND Indian Scholarship Program - Funds 270 grants per year, at \$700, an increase of 90 over 2005-06, and allows funding to qualified applicants with a 3.0 GPA. At the 2005-07 funding level, there isn't sufficient funding to award qualified applicants with a GPA of less than 3.5

Education Incentive Program - Continues loan forgiveness (\$1,000 per year, up to 3 years) for currently funded individuals, as well as funding new \$1,000 awards per year for 158 individuals in the Teacher Shortage Loan Forgiveness Program and 99 in the Technology Occupations Loan Forgiveness Program, the same number of new awards that were funded in 2005-06 and 2006-07. The additional \$163,000 will increase the Doctoral Graduate Program from \$60,000 to \$260,000, which is allocated equally to UND and NDSU.

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2007-09 EXECUTIVE RECOMMENDATION BY LINE ITEM (HB 1003)
(NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2007-09 Exec Recommendation	2005-07 Adj Appropriation	Incr (Decr) over 2003-05	
			\$ \$ change	% % change
NDUS Office				
System Governance:				
Operations	\$6,441,394	\$6,062,426		
Subtotal all funds	6,441,394	6,062,426	378,968	6.3%
Less estimated income	231,000	302,232	(71,232)	-23.6%
Subtotal general fund appropriation	6,210,394	5,760,194	450,200	7.8%
Student Grant Programs:				
Student Financial Assistance Grants	5,987,497	3,823,502		
Scholars Program	1,478,566	915,456		
ND Indian Scholarship Program	380,626	253,626		
Professional Student Exchange Program	2,617,026	2,237,171		
Education Incentive Programs	1,740,314	1,577,314		
Subtotal all funds	12,204,029	8,807,069	3,396,960	38.6%
Less estimated income	481,460	434,500	46,960	10.8%
Subtotal general fund appropriation	11,722,569	8,372,569	3,350,000	40.0%
System Grant Programs:				
EPSCoR	5,500,000	5,190,000	310,000	
Title II Grant	695,600	695,600	0	
Professional Liability Insurance	1,350,000	1,350,000	0	
Operations Pool	344,559	344,559	0	
Contingency & Cap Impr Emergency	496,482	496,482	0	
Common Information Services	27,403,293	20,607,093	6,796,200	
Subtotal all funds	35,789,934	28,683,734	7,106,200	24.8%
Less estimated income	695,600	695,600	0	0.0%
Subtotal general fund appropriation	35,094,334	27,988,134	7,106,200	25.4%
System Projects:				
Capital Assets-Bond Payments & MaSU Def Mnt	16,822,002	14,278,141	2,543,861	
Board Initiatives	2,091,174	1,791,174	300,000	
Subtotal all funds	18,913,176	16,069,315	2,843,861	17.7%
Less estimated income	1,029,750	1,279,750	(250,000)	-19.5%
Subtotal general fund appropriation	17,883,426	14,789,565	3,093,861	20.9%
TOTAL				
Total all funds	73,348,533	59,622,544	13,725,989	23.0%
Less estimated income	2,437,810	2,712,082	(274,272)	-10.1%
Total general fund appropriation	70,910,723	56,910,462	14,000,261	24.6%

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2007-09 EXECUTIVE RECOMMENDATION BY LINE ITEM (HB 1003)
(NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2007-09 Exec Recommendation	2005-07 Adj Appropriation	Incr (Decr) over 2003-05	
			\$ \$ change	% % change
BSC:				
Operations	19,783,138	17,265,548		
Capital Assets (Excluding Major Capital Projects)	473,192	243,481		
2003-05 Capital Assets Carryover	0	43,183		
Subtotal all funds	20,256,330	17,552,212		
Less estimated income	0	0		
Subtotal general fund appropriation	20,256,330	17,552,212		
Capital Assets - Major Capital Projects	543,000	5,530,300		
Subtotal all funds	543,000	5,530,300		
Less estimated income	27,805	5,530,300		
Subtotal general fund appropriation	515,195	0		
TOTAL				
Total all funds	20,799,330	23,082,512	(2,283,182)	-9.9%
Less estimated income	27,805	5,530,300	(5,502,495)	-99.5%
Total general fund appropriation	20,771,525	17,552,212	3,219,313	18.3%
LRSC:				
Operations	6,527,667	5,789,989		
Capital Assets (Excluding Major Capital Projects)	125,604	43,662		
2003-05 Capital Assets Carryover	0	0		
Subtotal all funds	6,653,271	5,833,651		
Less estimated income	0	0		
Subtotal general fund appropriation	6,653,271	5,833,651		
Capital Assets - Major Capital Projects	3,007,600	343,875		
Subtotal all funds	3,007,600	343,875		
Less estimated income	3,007,600	0		
Subtotal general fund appropriation	0	343,875		
TOTAL				
Total all funds	9,660,871	6,177,526	3,483,345	56.4%
Less estimated income	3,007,600	0	3,007,600	100.0%
Total general fund appropriation	6,653,271	6,177,526	475,745	7.7%

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2007-09 EXECUTIVE RECOMMENDATION BY LINE ITEM (HB 1003)
(NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2007-09 Exec Recommendation	2005-07 Adj Appropriation	Incr (Decr) over 2003-05	
			\$ change	%% change
WSC:				
Operations	6,439,102	5,752,997		
Capital Assets (Excluding Major Capital Projects)	157,198	86,475		
2003-05 Capital Assets Carryover	0	10,000		
Subtotal all funds	6,596,300	5,849,472		
Less estimated income	0	0		
Subtotal general fund appropriation	6,596,300	5,849,472		
Capital Assets - Major Capital Projects	1,400,000	8,050,000		
Subtotal all funds	1,400,000	8,050,000		
Less estimated income	1,400,000	7,960,000		
Subtotal general fund appropriation	0	90,000		
TOTAL				
Total all funds	7,996,300	13,899,472	(5,903,172)	-42.5%
Less estimated income	1,400,000	7,960,000	(6,560,000)	-82.4%
Total general fund appropriation	6,596,300	5,939,472	656,828	11.1%
UND:				
Operations	107,280,030	93,011,602		
Capital Assets (Excluding Major Capital Projects)	5,928,875	2,300,545		
2003-05 Capital Assets Carryover	0	664,596		
Subtotal all funds	113,208,905	95,976,743		
Less estimated income	0	0		
Subtotal general fund appropriation	113,208,905	95,976,743		
Capital Assets - Major Capital Projects	80,400,000	142,736,393		
Subtotal all funds	80,400,000	142,736,393		
Less estimated income	78,200,000	142,736,393		
Subtotal general fund appropriation	2,200,000	0		
TOTAL				
Total all funds	193,608,905	238,713,136	(45,104,231)	-18.9%
Less estimated income	78,200,000	142,736,393	(64,536,393)	-45.2%
Total general fund appropriation	115,408,905	95,976,743	19,432,162	20.2%

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2007-09 EXECUTIVE RECOMMENDATION BY LINE ITEM (HB 1003)
(NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2007-09 Exec Recommendation	2005-07 Adj Appropriation	Incr (Decr) over 2003-05	
			\$ change	%% change
NDSU:				
Operations	89,818,175	76,704,650		
Capital Assets (Excluding Major Capital Projects)	4,209,161	1,692,226		
2003-05 Capital Assets Carryover	0	40,662		
Subtotal all funds	94,027,336	78,437,538		
Less estimated income	0	0		
Subtotal general fund appropriation	94,027,336	78,437,538		
Capital Assets - Major Capital Projects	25,500,000	37,500,000		
Subtotal all funds	25,500,000	37,500,000		
Less estimated income	20,500,000	37,500,000		
Subtotal general fund appropriation	5,000,000	0		
TOTAL				
Total all funds	119,527,336	115,937,538	3,589,798	3.1%
Less estimated income	20,500,000	37,500,000	(17,000,000)	-45.3%
Total general fund appropriation	99,027,336	78,437,538	20,589,798	26.2%
NDSCS:				
Operations	27,359,893	24,986,828		
Capital Assets (Excluding Major Capital Projects)	1,386,445	753,332		
2003-05 Capital Assets Carryover	0	0		
Subtotal all funds	28,746,338	25,740,160		
Less estimated income	0	0		
Subtotal general fund appropriation	28,746,338	25,740,160		
Capital Assets - Major Capital Projects	10,084,420	2,804,920		
Subtotal all funds	10,084,420	2,804,920		
Less estimated income	8,414,000	2,804,920		
Subtotal general fund appropriation	1,670,420	0		
TOTAL				
Total all funds	38,830,758	28,545,080	10,285,678	36.0%
Less estimated income	8,414,000	2,804,920	5,609,080	200.0%
Total general fund appropriation	30,416,758	25,740,160	4,676,598	18.2%

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2007-09 EXECUTIVE RECOMMENDATION BY LINE ITEM (HB 1003)
(NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2007-09 Exec Recommendation	2005-07 Adj Appropriation	Incr (Decr) over 2003-05	
			\$\$ change	%% change
DSU:				
Operations	16,898,356	14,711,627		
Capital Assets (Excluding Major Capital Projects)	1,018,763	383,690		
2003-05 Capital Assets Carryover	0	357,763		
Subtotal all funds	17,917,119	15,453,080		
Less estimated income	0	0		
Subtotal general fund appropriation	17,917,119	15,453,080		
Capital Assets - Major Capital Projects	8,000,000	9,100,557		
Subtotal all funds	8,000,000	9,100,557		
Less estimated income	8,000,000	9,100,557		
Subtotal general fund appropriation	0	0		
TOTAL				
Total all funds	25,917,119	24,553,637	1,363,482	5.6%
Less estimated income	8,000,000	9,100,557	(1,100,557)	-12.1%
Total general fund appropriation	17,917,119	15,453,080	2,464,039	15.9%
MaSU:				
Operations	9,889,789	9,003,630		
Capital Assets (Excluding Major Capital Projects)	946,930	208,994		
2003-05 Capital Assets Carryover	0	44,000		
Subtotal all funds	10,836,719	9,256,624		
Less estimated income	0	0		
Subtotal general fund appropriation	10,836,719	9,256,624		
Capital Assets - Major Capital Projects	900,000	1,650,000		
Subtotal all funds	900,000	1,650,000		
Less estimated income	900,000	1,500,000		
Subtotal general fund appropriation	0	150,000		
TOTAL				
Total all funds	11,736,719	10,906,624	830,095	7.6%
Less estimated income	900,000	1,500,000	(600,000)	-40.0%
Total general fund appropriation	10,836,719	9,406,624	1,430,095	15.2%

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2007-09 EXECUTIVE RECOMMENDATION BY LINE ITEM (HB 1003)
(NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2007-09 Exec Recommendation	2005-07 Adj Appropriation	Incr (Decr) over 2003-05	
			\$ \$ change	% % change
MISU:				
Operations	30,170,548	27,215,849		
Capital Assets (Excluding Major Capital Projects)	1,452,744	596,870		
2003-05 Capital Assets Carryover	0	0		
Subtotal all funds	31,623,292	27,812,719		
Less estimated income	0	0		
Subtotal general fund appropriation	31,623,292	27,812,719		
Capital Assets - Major Capital Projects	8,075,550	8,615,000		
Subtotal all funds	8,075,550	8,615,000		
Less estimated income	5,575,550	8,535,000		
Subtotal general fund appropriation	2,500,000	80,000		
TOTAL				
Total all funds	39,698,842	36,427,719	3,271,123	9.0%
Less estimated income	5,575,550	8,535,000	(2,959,450)	-34.7%
Total general fund appropriation	34,123,292	27,892,719	6,230,573	22.3%
VCSU:				
Operations	12,983,596	11,806,526		
Capital Assets (Excluding Major Capital Projects)	796,235	258,416		
2003-05 Capital Assets Carryover	0	83,929		
Subtotal all funds	13,779,831	12,148,871		
Less estimated income	0	0		
Subtotal general fund appropriation	13,779,831	12,148,871		
Capital Assets - Major Capital Projects	2,200,000	250,000		
Subtotal all funds	2,200,000	250,000		
Less estimated income	0	0		
Subtotal general fund appropriation	2,200,000	250,000		
TOTAL				
Total all funds	15,979,831	12,398,871	3,580,960	28.9%
Less estimated income	0	0	0	0.0%
Total general fund appropriation	15,979,831	12,398,871	3,580,960	28.9%

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2007-09 EXECUTIVE RECOMMENDATION BY LINE ITEM (HB 1003)
(NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2007-09 Exec Recommendation	2005-07 Adj Appropriation	Incr (Decr) over 2003-05	
			\$ change	% change
MISU-BC:				
Operations	4,771,477	4,334,460		
Capital Assets (Excluding Major Capital Projects)	158,702	109,725		
2003-05 Capital Assets Carryover	0	0		
Subtotal all funds	4,930,179	4,444,185		
Less estimated income	0	0		
Subtotal general fund appropriation	4,930,179	4,444,185		
Capital Assets - Major Capital Projects	252,000	6,000,000		
Subtotal all funds	252,000	6,000,000		
Less estimated income	12,905	6,000,000		
Subtotal general fund appropriation	239,095	0		
TOTAL				
Total all funds	5,182,179	10,444,185	(5,262,006)	-50.4%
Less estimated income	12,905	6,000,000	(5,987,095)	-99.8%
Total general fund appropriation	5,169,274	4,444,185	725,089	16.3%
Forest Service:				
Operations	3,358,731	2,925,646		
Capital Assets (Excluding Major Capital Projects)	60,204	36,638		
2003-05 Capital Assets Carryover	0	0		
Subtotal all funds	3,418,935	2,962,284		
Less estimated income	997,486	975,001		
Subtotal general fund appropriation	2,421,449	1,987,283		
Capital Assets - Major Capital Projects	120,000	0		
Subtotal all funds	120,000	0		
Less estimated income	0	0		
Subtotal general fund appropriation	120,000	0		
TOTAL				
Total all funds	3,538,935	2,962,284	576,651	19.5%
Less estimated income	997,486	975,001	22,485	2.3%
Total general fund appropriation	2,541,449	1,987,283	554,166	27.9%

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2007-09 EXECUTIVE RECOMMENDATION BY LINE ITEM (HB 1003)
 (NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2007-09 Exec Recommendation	2005-07 Adj Appropriation	Incr (Deer) over 2003-05	
			\$ change	% change
UND School of Medicine & Health Sciences:				
Operations	33,874,938	31,361,002	2,513,936	
Total all funds	33,874,938	31,361,002	2,513,936	8.0%
Less estimated income	0	0	0	0.0%
Total general fund appropriation	33,874,938	31,361,002	2,513,936	8.0%
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TOTAL-ALL:				
NDUS Operations:				
Total General Fund	\$ 423,276,425	\$ 367,807,424	\$ 55,469,001	15.1%
Total Estimated Income	2,405,546	2,407,333	(1,787)	-0.1%
Total All Funds-Operations	425,681,971	370,214,757	55,467,214	15.0%
NDUS Capital Assets, 2003-05 Capital Asset Carryover and Bond Payments:				
General Fund:				
Extraordinary Repairs	16,714,054	6,714,054	10,000,000	
Major Capital Projects	14,444,710	913,875	13,530,835	
2003-05 Capital Assets Carryover	-	1,244,133	(1,244,133)	
Capital Bond Payments & MaSU Deferred Mnt	15,792,252	12,998,391	2,793,861	
Total General Fund	46,951,016	21,870,453	25,080,563	114.7%
Estimated Income:				
Major Capital Projects	126,037,860	221,667,170	(95,629,310)	
2003-05 Capital Assets Carryover	-	-	0	
Capital Bond Payments	1,029,750	1,279,750	(250,000)	
Total Estimated Income	127,067,610	222,946,920	(95,879,310)	-43.0%
Total All Funds-Capital Assets & Bond Payments	174,018,626	244,817,373	(70,798,747)	-28.9%
GRAND TOTAL:				
Total General Fund	470,227,441	389,677,877	80,549,564	20.7%
Total Estimated Income	129,473,156	225,354,253	(95,881,097)	-42.5%
Total All Funds	\$ 599,700,597	\$ 615,032,130	\$ (15,331,533)	-2.5%

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NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2007-09 EXECUTIVE RECOMMENDATION BY LINE ITEM (HB 1020)
(UPPER GREAT PLAINS TRANSPORTATION INSTITUTE, NORTHERN CROPS INSTITUTE
EXTENSION SERVICE, RESEARCH STATIONS & AGRONOMY SEED FARM)

	2007-09 Exec Recommendation	2005-07 Adj Appropriation	Incr (Decr) over 2005-07	
			\$\$ change	%% change
Upper Great Plains Transportation Institute				
Operations	\$ 21,979,547	\$ 16,452,937	\$ 5,526,610	33.6%
2003-05 Carryover	0	49,700	(49,700)	-100.0%
Total all funds	21,979,547	16,502,637	5,476,910	33.2%
Less estimated income	20,755,663	15,290,033	5,465,630	35.7%
Total general fund appropriation	1,223,884	1,212,604	11,280	0.9%
Major Capital Projects:	5,500,000	0	5,500,000	100.0%
Subtotal all funds	5,500,000	0	5,500,000	100.0%
Less estimated income	5,500,000	0	5,500,000	100.0%
Subtotal general fund appropriation	0	0	0	0.0%
Total:				
Total all funds	27,479,547	16,502,637	10,976,910	66.5%
Less estimated income	26,255,663	15,290,033	10,965,630	71.7%
Total general fund appropriation	1,223,884	1,212,604	11,280	0.9%
Northern Crops Institute				
Operations	2,598,111	1,902,683	695,428	36.5%
2003-05 Carryover	0	0	0	0.0%
Total all funds	2,598,111	1,902,683	695,428	36.5%
Less estimated income	1,479,719	991,922	487,797	49.2%
Total general fund appropriation	1,118,392	910,761	207,631	22.8%
Extension Service				
Operations	40,692,455	37,636,958	3,055,497	8.1%
Soil Conservation Committee	630,000	837,238	(207,238)	-24.8%
2003-05 Carryover	0	0	0	0.0%
Total all funds	41,322,455	38,474,196	2,848,259	7.4%
Less estimated income	23,865,624	23,021,591	844,033	3.7%
Total general fund appropriation	17,456,831	15,452,605	2,004,226	13.0%

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2007-09 EXECUTIVE RECOMMENDATION BY LINE ITEM (HB 1020)
(UPPER GREAT PLAINS TRANSPORTATION INSTITUTE, NORTHERN CROPS INSTITUTE
EXTENSION SERVICE, RESEARCH STATIONS & AGRONOMY SEED FARM)

	2007-09 Exec Recommendation	2005-07 Adj Appropriation	Incr (Decr) over 2005-07	
			\$\$ change	%% change
Main Research Station				
Operations	76,591,029	68,306,713	8,284,316	12.1%
2003-05 Carryover	0	0	0	0.0%
Subtotal all funds	76,591,029	68,306,713	8,284,316	12.1%
Less estimated income	41,261,157	37,662,646	3,598,511	9.6%
Subtotal general fund appropriation	35,329,872	30,644,067	4,685,805	15.3%
Major Capital Projects:	10,107,750	7,000,000	3,107,750	44.4%
Subtotal all funds	10,107,750	7,000,000	3,107,750	44.4%
Less estimated income	0	7,000,000	(7,000,000)	-100.0%
Subtotal general fund appropriation	10,107,750	0	10,107,750	100.0%
Total:				
Total all funds	86,698,779	75,306,713	11,392,066	15.1%
Less estimated income	41,261,157	44,662,646	(3,401,489)	-7.6%
Total general fund appropriation	45,437,622	30,644,067	14,793,555	48.3%
Branch Research Centers				
Dickinson Research Center	5,376,229	5,575,870	(199,641)	-3.6%
Central Grasslands Research Center	2,267,506	1,997,297	270,209	13.5%
Hettinger Research Center	2,441,212	1,821,657	619,555	34.0%
Langdon Research Center	1,697,293	1,348,094	349,199	25.9%
North Central Research Center	3,124,816	2,252,540	872,276	38.7%
Williston Research Center	2,884,369	2,283,878	600,491	26.3%
Carrington Research Center	5,482,090	4,270,340	1,211,750	28.4%
2003-05 Carryover	0	0	0	0.0%
Subtotal all funds	23,273,515	19,549,676	3,723,839	19.0%
Less estimated income	13,015,431	11,079,367	1,936,064	17.5%
Subtotal general fund appropriation	10,258,084	8,470,309	1,787,775	21.1%
Major Capital Projects:	1,101,000	2,040,000	(939,000)	-46.0%
Subtotal all funds	1,101,000	2,040,000	(939,000)	-46.0%
Less estimated income	701,000	2,040,000	(1,339,000)	-65.6%
Subtotal general fund appropriation	400,000	0	400,000	100.0%
Total:				
Total all funds	24,374,515	21,589,676	2,784,839	12.9%
Less estimated income	13,716,431	13,119,367	597,064	4.6%
Total general fund appropriation	10,658,084	8,470,309	2,187,775	25.8%

**NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2007-09 EXECUTIVE RECOMMENDATION BY LINE ITEM (HB 1020)
(UPPER GREAT PLAINS TRANSPORTATION INSTITUTE, NORTHERN CROPS INSTITUTE
EXTENSION SERVICE, RESEARCH STATIONS & AGRONOMY SEED FARM)**

	2007-09 Exec Recommendation	2005-07 Adj Appropriation	Incr (Decr) over 2005-07	
			\$ change	% change
Agronomy Seed Farm:				
Operations	1,230,346	1,201,008	29,338	2.4%
Total estimated income	1,230,346	1,201,008	29,338	2.4%
Major Capital Projects:	0	0	0	0.0%
Subtotal all funds	0	0	0	0.0%
Less estimated income	0	0	0	0.0%
Subtotal general fund appropriation	0	0	0	0.0%
Total:				
Total all funds	1,230,346	1,201,008	29,338	2.4%
Less estimated income	1,230,346	1,201,008	29,338	2.4%
Total general fund appropriation	0	0	0	0.0%

TOTAL-ALL:

Operating Budget and Capital Improvements (Including \$100,000 one-time Deferred Maintenance):

Total General Fund	\$ 65,387,063	\$ 56,690,346	\$ 8,696,717	15.3%
Total Special Funds	101,607,940	89,246,567	12,361,373	13.9%
Total All Funds	166,995,003	145,936,913	21,058,090	14.4%

Major Capital Projects:

Total General Fund	10,507,750	0	10,507,750	100.0%
Total Special Funds	6,201,000	9,040,000	(2,839,000)	-31.4%
Total All Funds	16,708,750	9,040,000	7,668,750	84.8%

TOTAL-ALL:

Total General Fund	75,894,813	56,690,346	19,204,467	33.9%
Total Special Funds	107,808,940	98,286,567	9,522,373	9.7%
Total All Funds	\$ 183,703,753	\$ 154,976,913	\$ 28,726,840	18.5%

1/ HB 1020 includes single line-item budgets for the NDSU Main & Branch Research Stations and Agronomy Seed Farm, although major capital projects are listed separately for this analysis.

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